



TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 978)

Date of Board Meeting

The board of directors (the “Board”) of Tonic Industries Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held at Unit B, 10th Floor, Summit Building, 30 Man Yue Street, Hung Hom, Kowloon, Hong Kong on Friday, 18 July 2008 at 11:00 a.m. for the purpose of considering and approving the final results for the year ended 31 March 2008 and the recommendation of a final dividend, if any, and transacting any other business.

On behalf of the Board

Ling Siu Man, Simon

Chairman

Hong Kong, 8 July 2008

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr Ling Siu Man, Simon

Mr Wong Ki Cheung

Ms Li Fung Ching, Catherine

Mr Au Wai Man

Mr Lam Kwai Wah

Independent non-executive Directors:

Mr Pang Hon Chung

Mr Cheng Tsang Wai

Dr Chung Hing Wah, Paul

** For identification purpose only*