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TONIC

TONIC INDUSTRIES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

www.tonic.com.hk

(Stock code: 978)

RESIGNATION OF DIRECTOR

The board of directors (“Board”) of Tonic Industries Holdings Limited (the “Company”) announces that Mr. Au Wai Man (“Mr. Au”) has resigned as Executive Director of the Company with effect from 1 January 2009 due to his pursue of personal interest and involvement in his family affairs.

Mr. Au confirmed to the Board that there are no matters that need to be brought to the attention of the shareholders of the Company. The Board would like to express its gratitude to Mr. Au for his contribution to the Company during his services with the Company.

By Order of the Board

Ling Siu Man, Simon

Chairman and Managing Director

Hong Kong, 31 December 2008

As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Wong Ki Cheung, Ms. Li Fung Ching, Catherine, Mr. Au Wai Man and Mr. Lam Kwai Wah as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-Executive Directors.