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# TONIC

## TONIC INDUSTRIES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

www.tonic.com.hk

(Stock code: 978)

### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 March 2009 as compared to a profit for the year ended 31 March 2008.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Tonic Industries Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 March 2009 as compared to a profit for the year ended 31 March 2008. The loss is mainly attributable to discontinuance of home appliance division where provisions and impairments on fixed assets were made for and other impairment of plant and equipment, intangible assets, accounts receivables, and other receivables.

This announcement is based on figures or information which has been audited or reviewed by the Company’s auditors. The Company is still in the process of finalizing its final results. The audited consolidated results of the Group for the year ended 31 March 2009 are expected to be announced by the end of July 2009.

By Order of the Board

**Ling Siu Man, Simon**  
Chairman and Managing Director

Hong Kong, 17 July 2009

As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Wong Ki Cheung, Ms. Li Fung Ching, Catherine, and Mr. Lam Kwai Wah as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-Executive Directors.