

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 978)

SUSPENSION OF TRADING

At the request of Tonic Industries Holdings Ltd (the "Company"), trading in its shares will be suspended with effect from 9:30a.m. on 23 July 2009 pending the release of an announcement relating to subscription of new shares of the Company.

By Order of the Board **Ling Siu Man, Simon** Chairman and Managing Director

Hong Kong, 23 July 2009

As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Wong Ki Cheung, Ms. Li Fung Ching, Catherine and Mr. Lam Kwai Wah as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-executive Directors.