

TONIC

TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 978)

Closure of Register of Members

Notice is hereby given that the register of members of Tonic Industries Holdings Limited (the “Company”) will be closed from 16 September 2009 to 18 September 2009, both days inclusive, during which period no transfer of shares of the Company will be effected and no shares of the Company will be allotted and issued upon exercise of share options issued/granted by the Company.

To qualify for attending and voting at the forthcoming annual general meeting of the Company to be held on 18 September 2009, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Share Registrar in Hong Kong, Tricor Tengis Limited at 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong not later than 4:30 p.m. on 15 September 2009.

On behalf of the Board

Ling Siu Man, Simon

Chairman and Managing Director

Hong Kong, 31 July 2009

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr Ling Siu Man, Simon

Mr Wong Ki Cheung

Ms Li Fung Ching, Catherine

Mr Lam Kwai Wah

Independent non-executive Directors:

Mr Pang Hon Chung

Mr Cheng Tsang Wai

Dr Chung Hing Wah, Paul

* *For identification purpose only*