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TONIC

TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 978)

POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON 18 SEPTEMBER 2009

At the annual general meeting (the “AGM”) of Tonic Industries Holdings Limited (the “Company”) held on 18 September 2009, all the proposed resolutions as set out in the notice of the AGM were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive the audited consolidated financial statements and the reports of the directors and of the auditors for the year ended 31 March 2009.	505,403,690 (100.00%)	0 (0.00%)
2.	(a) To re-elect Ms. LI Fung Ching, Catherine as an executive director.	505,403,690 (100.00%)	0 (0.00%)
	(b) To re-elect Mr. LAM Kwai Wah as an executive director.	505,403,690 (100.00%)	0 (0.00%)
	(c) To re-elect Dr. CHUNG Hing Wah, Paul as an independent non-executive director.	505,403,690 (100.00%)	0 (0.00%)
	(d) To authorize the board of directors to fix the respective directors’ remuneration.	505,403,690 (100.00%)	0 (0.00%)
3.	To appoint Messrs Ernst & Young as auditors and authorise the board of directors to fix their remuneration.	505,403,690 (100.00%)	0 (0.00%)
4.	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company as at the date of this resolution.	505,403,690 (100.00%)	0 (0.00%)
5.	To give a general mandate to the directors to issue additional shares not exceeding 20% of the issued share capital of the Company as at the date of this resolution.	505,401,690 (99.9996%)	2,000 (0.0004%)

6.	To extend the general mandate granted to the directors to issue additional shares of the Company by the aggregate nominal amount of the shares repurchased by the Company.	505,401,690 (99.9996%)	2,000 (0.0004%)
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As at the date of the AGM, the number of issued shares of the Company was 1,057,889,962 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM.

The Company's branch share registrar, Tricor Tengis Limited, acted as the scrutineer for the poll at the AGM.

On behalf of the Board
Ling Siu Man, Simon
Chairman and Managing Director

Hong Kong, 18 September 2009

As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Wong Ki Cheung, Ms. Li Fung Ching, Catherine and Mr. Lam Kwai Wah as executive directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as independent non-executive directors.

** for identification purpose only*