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TONIC
TONIC INDUSTRIES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

www.tonic.com.hk

(Stock code: 978)

**RESIGNATION OF COMPANY SECRETARY AND
AUTHORIZED REPRESENTATIVE**

The board of directors (“Board”) of Tonic Industries Holdings Limited (the “Company”) announces that Ms. Wong Pui Shan, Cammy (“Ms. Wong”) had tendered her resignation as Company Secretary and authorized representative of the Company with effect from 11 December 2009. The Company is identifying a suitable candidate to fill the vacancy of Company Secretary and authorized representative at this moment.

Ms. Wong confirmed to the Board that there are no matters that need to be brought to the attention of the shareholders of the Company. The Board would like to express its gratitude to Ms. Wong for her contribution to the Company during her services with the Company.

By Order of the Board

Ling Siu Man, Simon

Chairman and Managing Director

Hong Kong, 11 December 2009

As at the date of this announcement, the Board comprises Mr. Ling Siu Man, Simon, Mr. Wong Ki Cheung, Ms. Li Fung Ching, Catherine, and Mr. Lam Kwai Wah as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-Executive Directors.