

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	Conic Industries Holdings Li 12/09/2009	mited		
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : 978	Description :	Tonic Inc	l Hold	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	onth 3,000,000,000	0.10	300,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	0.10	300,000,000.00	
(2) Stock code : N/A	Description :	N/A	<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/08/2009

Stock code :	N/A	Descriptio	n:	N/A	
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding	month			
Increase/(decrease)				-	
Balance at close of th	e month	_			
3. Other Classes of Sl	nares				
Stock code :	N/A	Descriptio	n:	N/A	A
		c	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding	month			
Increase/(decrease)				-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,057,889,962	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,057,889,962	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme -						
Exercise Price of						
HK\$0.467						
(18/09/1997)						
Ordinary shares	N/A	N/A	450,000	N/A	N/A	42,930,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
3.						
(/ /)						
shares						
(Note 1)		_	. 1 4 (2 "	1 .	N 7/+	
		To	otal A. (Ordin		N/A	
			·	nce shares) Other class)	N/A N/A	
Total funds raised dur	ing the month	from oversies s	•	outer class)	IN/A	
Total funds raised dur options (HK\$)	ing the month	i iroiii exercise o	1	N/A		
- F - 2 (+)						

1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares		
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Stock code (if listed) Class of shares		
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		
4.		
(/ /) Stock code (if listed) Class of shares		
issuable (Note 1) Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		
Total B. (Ordinary shares) N/.	A	_
(Preference shares) N/		
(Other class) N/.		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 22 July 2009, the Company entered into the Subscription		
Agreement and on 24 July 2009 entered into the Supplemental		
Agreement, pursuant to which the Company agreed to issue		
and S.M. Centerus Renewable Energy Limited agreed to subscribe		
for an aggregate of 210,000,000 new Shares at the price of		
HK\$0.155 per Share. (For more details, please refer to the		
Announcement dated 24 July 2009) (/ /)		
Ordinary shares (<i>Note 1</i>)	N/A	210,000,000
2.		
(/ /)		
shares (Note 1)		
3		
-		
shares (Note 1)		
Table (O.P. 1.)	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddi iiiili yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.111111)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dw min yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, , , , , , , , , , , , , , , , ,			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(44, 111111))))			N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		7777			N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		••••			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares o issuer whi may be issued pursuan thereto as close of t month	f ich t at
		Class of shares issua	hle				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A	4
		Class of shares issua (Note 1)	ble ———				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>	4
		Total E.	(Ordinary s (Preference s (Other	hares) N/A		
T	otal ingrassa / (doorgass) in ordinary shares during th	a month (i.a. Total of A	to E):	(1	`	NI / A	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	. to E).	(1		N/A N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to F)	(2		N/A	
	otal increase / (decrease) in other classes of shares during					N/A	_
	These figures should be the same as the relevant figur						_

Remarks (if any):
Submitted by: Wong Pui Shan, Cammy
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.