

UNDERWRITING

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[REDACTED]

Commission and expenses

Under the [REDACTED], the [REDACTED] will receive an [REDACTED] commission of [REDACTED]% of the aggregate [REDACTED] of all the [REDACTED] now being offered under the [REDACTED], out of which they will pay any [REDACTED] commissions.

Based on an [REDACTED] of HK\$[REDACTED] (being the mid-point of the [REDACTED] range stated in this document), the aggregate of the commissions and fees, together with the Stock Exchange [REDACTED] fee, the SFC transaction levy and the Stock Exchange trading fee, legal and other professional fees, printing and other expenses relating to the [REDACTED] which will be borne by our Company is expected to be approximately HK\$[REDACTED] million.

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Interests of the Sole Sponsor and the [REDACTED] in our Company

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 6A.07 of the GEM Listing Rules.

We have appointed Vinco Capital as our compliance adviser pursuant to Rule 6A.19 of the GEM Listing Rules for the period commencing on the [REDACTED] and ending on the date on which our Company complies with Rule 18.03 of the GEM Listing Rules in respect of despatch of our audited consolidated financial results for the second full financial year commencing after the [REDACTED].

Save for their interests and obligations under the [REDACTED] or as otherwise disclosed in this document, as at the Latest Practicable Date, neither the Sole Sponsor nor any of the [REDACTED] is interested in any shares or securities of any member of our Group nor has any right or option (whether legally enforceable or not) to subscribe for or purchase, or to nominate persons to subscribe for or purchase, any shares or securities in any member of our Group nor any interest in the [REDACTED].