
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the [REDACTED] and [REDACTED]; (ii) the written consents referred to in the section headed “Statutory and general information — E. Other information — 7. Consents of experts” in Appendix IV to this document; and (iii) copies of the material contracts referred to in the section headed “Statutory and general information — B. Further information about our business — 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Michael Li & Co., at 19th Floor, Prosperity Tower, No. 39 Queen’s Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles;
- (b) the Accountants’ Report of our Group from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements of our Group for each of the two financial years ended 31 December 2016 and the five months ended 31 May 2017;
- (d) the report on unaudited pro forma financial information of our Group prepared by Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman company law referred to in Appendix III to this document;
- (f) the Companies Law;
- (g) the service contracts and letters of appointment referred to in the section headed “Statutory and general information — C. Further information about our Directors and Substantial Shareholder — 2. Particulars of service contracts and letters of appointment” in Appendix IV to this document;

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- (h) the material contracts referred to in the section headed “Statutory and general information — B. Further information about our business — 1. Summary of material contracts” in Appendix IV to this document;
- (i) the written consents referred to in the section headed “Statutory and general information — E. Other information — 7. Consents of experts” in Appendix IV to this document;
- (j) the Singapore legal opinions issued by Bird & Bird AMTD LLP in respect of the accident occurring on 24 November 2016, as described in the section headed “Business — 9. Environmental Protection, Health and Work Safety — Accident” in this document as well as certain aspects of our Group;
- (k) the rules of the Share Option Scheme; and
- (l) the industry report prepared by Ipsos Pte. Ltd. referred to in the section headed “Industry Overview” in this document.