

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/4/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	C&N Holdings Limited
Date Submitted	7 May 2019

I. Movements in Authorised Share Capital

(1) Stock code : <u>8430</u> Descri	iption : Ordinary	y Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000						
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>									
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>								
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
	No. of ordinary	(State	capital						
 (2) Stock code : <u>N/A</u> Describe Balance at close of preceding month Increase/(decrease) 	No. of ordinary	(State	capital						

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrea	se)					
Balance at close	of the montl	n				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	١	V/A
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decreas	se)			
Balance at close	of the mont	h		

Total authorised share capital at the end of the month (HK\$):

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	640,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	640,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date			·		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on						
(25/09/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
· · · · · · · · · · · · · · · · · · ·						
shares						
(Note 1)						
(11010-1)						
3. N/A						
·						
(/ /)						
shares						
(Note 1)						
I		To	otal A. (Ordin	ary shares)	Nil	
1			(Prefere	nce shares)	N/A	-
I			(C	Other class)	N/A	_
Total funds raised durin		from exercise of				
options (State currency))			N/A		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
		_					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date</pre>							
(if applicable) (dd/mm/yyyy)	()					
3. N/A	(/ /)					
(/ /)							
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	(/ /)					
							<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				(0-1)	nomy aboves)	NT / A	
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)		-

Con	vertibles (i.e. Convertible in		ssuer which are to Amount at close of preceding	be Listed) Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Clas	s and description	outstanding	month	month	month		
1.	N/A						
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A						
		_					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
<u>4.</u>	N/A						
		_					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		/		Total C. (Ordir	nary shares)	N/A	_
				(Prefere	ence shares)	N/A	-
				(0	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2 NI/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Oti	her Movements in 2	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue Class of shares issuable $\underline{N}\Delta$ 5. Scrip dividend At price : State currency Issue and allotment $(// /)$ 5. Scrip dividend At price : State currency Issue and allotment $(// /)$ 6. Repurchase of shares Class of shares $\underline{N}\Delta$ 7. Redemption of shares Class of shares $\underline{N}\Delta$ 7. Redemption of shares Class of shares $\underline{N}\Delta$ 8. Consideration issue At price : State currency Class of shares issuable $\underline{N}\Delta$ 8. Consideration issue At price : State currency Issue and allotment $(// /)$ 8. Consideration issue At price : State currency Issue and allotment $(// /)$ 8. Consideration issue At price : State currency Issue and allotment $(// /)$ 9. Class of shares issuable $\underline{N}\Delta$ $\underline{N}\Delta$						No. of new shares of issuer issued during the month pursuant thereto	may be
S. Scrip dividend At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 5. Scrip dividend At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares Class of shares N/A repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (///) N/A 7. Redemption of shares Class of shares N/A redeemed (Note 1) N/A 7. Redemption of shares Class of shares N/A redeemed (Note 1) N/A 7. Redemption of shares Class of shares N/A redeemed (Note 1) N/A redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (///) N/A (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///)	<u> </u>	ype of Issue					month
5. Schp dividend At price : currency							
(dd/mm/yyyy)	5. 5			(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ $(dd'mm/yyyy)$ EGM approval date: $(//)$ $(dd'mm/yyyy)$ EGM approval date: $(//)$ 7. Redemption of shares N/A redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 7. Redemption of shares N/A Redemption date : $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ $(dd'mm/yyyy)$ EGM approval date: $(//)$ $(dd'mm/yyyy)$ EGM approval date: $(//)$ 7. Redemption of shares N/A redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 7. Redemption of shares N/A Redemption date : $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ $(//)$ 7. Redemption of shares N/A redeemed (Note 1) N/A Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(Note 1)$ Issue and allotment $(Note 1)$ Issue and allotment $(Id/mm/yyyy)$ EGM approval date: $(Id/mm/yyyy)$ EGM approval date:				<u>N/A</u>	<u>.</u>		
Image: Class of shares of shares shares shares N/A Redemption of shares $Class of shares N/A$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: EGM approval date: N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ EGM approval date: $(//)$				(/ /)		
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7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date: $(///)$ 8. Consideration issue At price : State currency EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency I State Class of shares issuable N/A (Note 1) Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$				<u>N/A</u>	<u>-</u>		
Bow approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price : State Class of shares issuable N/A (Note 1) Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (// /)	7. H s	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)				<u>N/A</u>	<u>.</u>		
Eon approval date.	3. (Consideration issue At price : State currency		(/ /)		
				(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Drdinary sl eference sl (Other	nares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Mr. Chua Kang Lim

 Chairman

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*