

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/4/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	C&N Holdings Limited
Date Submitted	3 May 2021

I. Movements in Authorised Share Capital

(1) Stock code : <u>8430</u> Descr	iption : Ordinary	/ Shares	
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
bulance at close of preceding month			
Increase/(decrease)			

# 2. Preference Shares

Stock code :	N/A	Descrij	ption :	N/A		
			No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decreas	e)					
Balance at close of	of the month	1				

# 3. Other Classes of Shares

Stock code :	N/A	Description :	1	V/A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decreas	se)		_	
Balance at close	of the mont	h		

Total authorised share capital at the end of the month (*HK\$*) :

HK\$50,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	640,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	640,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and –		Wo venient dui	Illg uie monui		-	
class of shares	~		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted						
on						
(25/09/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
(Note 1) shares						
(NOIE 1)		Тс	otal A. (Ordina	ary shares)	Nil	
		10		nce shares)	N/A	-
				Other class)	N/A	-
Total funds raised during	o the month f	from exercise of		ther enabe,		-
options (State currency)		Tom energiese st		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
<u>J. 10/A</u>					
	· ·		. <u> </u>		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	( / / )				
	-				
( / / )	· ·		·		
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total		nary shares)	N/A	-
			ence shares)	N/A	-
		(	Other class)	N/A	-

#### W Liste CI 1 · 1 т C .1 1

Con	vertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		outstanding	montii	month	monui		
<u> </u>							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	N/A	_					
_	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	N/A	_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable)						
<u>4.</u>	(dd/mm/yyyy) N/A	( / / )					
		_					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
					nary shares)		-
					nce shares) Other class)		-
				((		11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	The state				No. of new shares of issuer issued during the month pursuant thereto	may be
	Type of Issue					monui
	State	Class of shares issuable ( <i>Note 1</i> )	<u>N/</u>			
5.	Scrip dividend At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	<u>N/</u>	A		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/</u>	A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	<u>N/</u>	A		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary sh eference sh (Other o	nares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A							
	(2)	N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A							
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A							
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)									

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (*Note 3*);

(v)	all documents	req	uired by the	Comp	anies	(Wind	ing Uj	p and	Misc	cellaneous Pr	ovisi	ons) (	Ordinan	ice to	be filed	l with
	the Registrar requirements;		Companies	have	been	duly	filed	and	that	compliance	has	been	made	with	other	legal

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Mr. Chua Kang Lim

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*