

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coastal Greenland Limited
Date Submitted	3 June 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01124</u> Descrip	otion : Ordina	ary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$700,000,000 :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,185,874,285	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,185,874,285	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	hare Option S	Schemes of the Is	suer)			
Particulars of share					No. of new	No. of new shares of
option scheme						issuer which may be
including EGM					issued during the	issued pursuant
approval date		Movement du	aring the month			thereto as at close of
(dd/mm/yyyy) and					thereto	the month
class of shares issuable	Granted	Evenciesd	Concelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
Exercise price:						
HK\$0.345						
(14/09/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	279,000,000
(Note 1)						
2 NI/A						
2. N/A						
. <u> </u>						
shares						
(Note 1)						
3. N/A						
·						
shares						
(Note 1)						
				dinary shares)	Nil	
			(Pref	erence shares)	N/A	_
				(Other class)	N/A	
Total funds raised durin		from exercise of				
options (State currency)				Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal valu close of preceding mo	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
2. IN/A							
(/ /)							·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	Nil	
					ence shares) Other class)	N/A N/A	
				(<u> </u>	11/11	

Convertibles (i.e. Convertible i	nto Channa of the I			For Main Board	l and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)					<u></u>	
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			•••••••••••••••		
			Total C. (Ordin (Prefere	ence shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	liereto	as at close of the month
1. N/A		
(/ /) shares (Note 1)	-	
2. N/A		
(/ /) shares (Note 1)	-	
3. <u>N/A</u>	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N T / A
						<u>N/A</u>	N/A

S. Scrip dividend At price : State currency Issue and allotment (Note 1) $(// /)$ ($//)$		Type of Issue		F	For Main	n Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
Image: State consideration issue At price : State consideration issue (///) State consideration issue (// /) State consideration (//) State consi	5.	Scrip dividend	At price : State currency —		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Cancellation date : (1/1) (1/1) Gancellation date : (1/1) (1/1) (1/1) (1/1) (1/1) (1/1) (1/1) (1/1) (1/1) (1/1) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/1) (1/2) (1/2) (1/2) (1/2) (1/2) (1/2) (1/2) (1/2)					(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) 8. Consideration issue At price : State (utrency) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) I///) Issue and allotment (////) I////) Issue and allotment (N/A	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A N								
Bow approval date: $(dd/mm/yyyy)$ N/A N/A State Class of shares issuable Issue and allotment (// /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval	6.	Repurchase of shares			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ Issue and allotment $(//)$ (d/mm/yyyy)					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Bapproval date: $(///)$ EGM approval date: $(///)$							<u>N/A</u>	<u>N/A</u>
shares I (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.			Redemption date :	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

				For Main Bo	oard and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A
			Class of shares issual (Note 1)	ble	-	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):	
N/A	
Submitted by: Cheng Wing Bor	
Submitted by:	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.