

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |                                     |                                  |   |  |  |
|--|-------------------------------------|----------------------------------|---|--|--|
|  | astal Greenland Limited<br>une 2017 |                                  |   |  |  |
| I. Movements in Authorised Share             | Capital                             |                                  |   |  |  |
| 1. Ordinary Shares                           | occurrentian . Ouding               | wy Chomos                        |   |  |  |
| (1) Stock code : <u>01124</u> D              | escription : Ordina                 | ry Shares                        |   |  |  |
|  | No. of ordinary shares              | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mont           | th                                  | HK\$0.10                         | HK\$700,000,000                           |  |  |
| Increase/(decrease)                          | Nil                                 |                                  | Nil                                       |  |  |
| Balance at close of the month                | 7,000,000,000                       | HK\$0.10                         | HK\$700,000,000                           |  |  |
| (2) Stock code : N/A D                       | escription :                        |                                  |   |  |  |
|  | No. of ordinary shares              | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mont           | th                                  |                                  |   |  |  |
| Increase/(decrease)                          |                                     |                                  |   |  |  |
| Balance at close of the month                |                                     |                                  |   |  |  |

31/05/2017

| 2. Preference Shares                                |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri                             | ription:                       |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| 3. Other Classes of Shares                          |                                |                                  |   |
| Stock code : N/A Descr                              | ription:                       |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| Total authorised share capital at the enceurrency): | d of the month (State          | Н                                | X\$700,000,000                            |

## II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|-----------|------------------|----------------------|
|  | (1)           | (2)       | shares           | of shares            |
| Balance at close of preceding month      | 4,185,874,285 | N/A       | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A           | N/A       | N/A              | N/A                  |
| Balance at close of the month            | 4,185,874,285 | N/A       | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares |         | ption Schemes of the Issuer)  Movement during the month |              | issued during the | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |             |
|--|---------|---|--------------|-------------------|---|-------------|
| issuable   | Granted | Exercised   | Cancelled    | Lapsed            |   |             |
| 1. Share option scheme Exercise price: HK\$0.345 (14/09/2011)  |         |   |              |                   |   |             |
| Ordinary shares  | Nil     | Nil   | Nil          | Nil               | Nil   | 190,000,000 |
| (Note 1)   | 1411    |   |              | TVII              | 1411  | 170,000,000 |
| 2. N/A   |         |   |              |                   |   |             |
| ( / / ) shares (Note 1)  |         |   |              |                   |   |             |
| 3. N/A   |         |   |              |                   |   |             |
| (Note 1)   |         |   |              |                   |   |             |
| (11010-1)  |         |   | Total A. (Or | dinary shares)    | Nil   |             |
|  |         |   |              | erence shares)    | N/A   | •           |
|  |         |   |              | (Other class)     | N/A   | •           |
| Total funds raised duri options (State currency  |         | from exercise of  |              | Nil               |   |             |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal close value preceding | value at E<br>e of du | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-----------------------|--------------------------------|---|--|--|
| 1. N/A  | _   | 5                     |                                |   |  |  |
|   | <u>-</u><br>-                             |                       |                                |   |  |  |
|   | <u> </u>                                  |                       |                                |   |  | <u> </u>   |
|   |   |                       |                                |   |  |  |
| Stock code (if listed)<br>Class of shares             |   |                       |                                |   |  |  |
| issuable (Note 1)                                     |   |                       |                                |   |  |  |
| Subscription price                                    |   |                       |                                |   |  |  |
| EGM approval date (if applicable)                     |   |                       |                                |   |  |  |
| (dd/mm/yyyy)  | ( / / )                                   |                       |                                |   |  |  |
| 2. N/A  | <del>-</del>                              |                       |                                |   |  |  |
|   | -   |                       |                                |   |  |  |
|   | <del></del>                               |                       |                                |   |  | <del>-</del>   |
| Stock code (if listed)                                |   |                       |                                |   |  |  |
| Class of shares                                       |   |                       |                                |   |  |  |
| issuable (Note 1)                                     |   |                       |                                |   |  |  |
| Subscription price EGM approval date                  |   |                       |                                |   |  |  |
| (if applicable)                                       |   |                       |                                |   |  |  |
| (dd/mm/yyyy)  | ( / / )                                   |                       |                                |   |  |  |
| 3. N/A  | -   |                       |                                |   |  |  |
|   | -   |                       |                                |   |  |  |
|   | <u> </u>                                  |                       |                                |   |  |  |
| Stock code (if listed)                                |   |                       |                                |   |  |  |
| Class of shares                                       |   |                       |                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |   |                       |                                |   |  |  |
| EGM approval date                                     |   |                       |                                |   |  |  |
| (if applicable)                                       |   |                       |                                |   |  |  |
| (dd/mm/yyyy)<br>4. N/A                                | ( / / )                                   |                       |                                |   |  |  |
| 4. IV/A   | -   |                       |                                |   |  |  |
|   | <u>-</u>                                  |                       |                                |   |  |  |
| ( / / )   |   |                       |                                |   |  |  |
| Stock code (if listed)                                |   |                       |                                |   |  |  |
| Class of shares issuable (Note 1)                     |   |                       |                                |   |  |  |
| Subscription price                                    |   | <del></del>           |                                |   |  |  |
| EGM approval date                                     |   |                       |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )                                   |                       |                                |   |  |  |
| (dd/IIII/yyyy)  | ( / / )                                   |                       |                                |   |  |  |
|   |   | Total B.              |                                | nary shares)                              |  | _  |
|   |   |                       |                                | nce shares)                               |  | <u>-</u>   |
|   |   |                       | ((                             | Other class)                              | N/A  | -  |

| Convertibles (i.e. Convertible i               |              | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. N/A   |              |                                    |                                  |                              |  |  |
|  | <u> </u>     |                                    |                                  |                              |  |  |
| Stock code (if listed)                         |              |                                    |                                  |                              |  |  |
| Class of shares issuable (Note 1)              |              |                                    |                                  |                              |  |  |
| Subscription price                             |              |                                    |                                  |                              |  |  |
| EGM approval date (if applicable)              |              |                                    |                                  |                              |  |  |
| (dd/mm/yyyy))                                  | ( / / )      |                                    |                                  |                              |  |  |
| 2. N/A   | <u></u>      |                                    |                                  |                              |  |  |
|  |              |                                    |                                  |                              |  |  |
|  | <del>_</del> |                                    |                                  |                              |  |  |
| Stock code (if listed)<br>Class of shares      |              |                                    |                                  |                              |  |  |
| issuable (Note 1)                              |              |                                    |                                  |                              |  |  |
| Subscription price                             |              |                                    |                                  |                              |  |  |
| (if applicable)                                |              |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)<br>3. N/A                         | ( / / )      |                                    |                                  |                              |  |  |
| J. IVA   |              |                                    |                                  |                              |  |  |
|  |              |                                    |                                  |                              |  |  |
| Stock code (if listed)                         |              |                                    |                                  |                              |  |  |
| Class of shares                                |              |                                    |                                  |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |              |                                    |                                  |                              |  |  |
| EGM approval date                              |              |                                    |                                  |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                | ( / / )      |                                    |                                  |                              |  |  |
| 4. N/A   |              |                                    |                                  |                              |  |  |
|  |              |                                    |                                  |                              |  |  |
|  |              |                                    |                                  |                              |  |  |
| Stock code (if listed)<br>Class of shares      |              |                                    |                                  |                              |  |  |
| issuable (Note 1)                              |              |                                    |                                  |                              |  |  |
| Subscription price                             |              |                                    |                                  |                              |  |  |
| (if applicable)                                |              |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )      |                                    | Total C. (Ordin                  | nary charac)                 | N/A  |  |
|  |              |                                    | (Prefere                         | ence shares)                 | N/A  | <del>.</del>   |
|  |              |                                    | (                                | Other class)                 | N/A  | <del>-</del>   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tiiaii | under Share Option Schemes)                             | No. of new shares of       | No. of new shares of     |
|--------|---|----------------------------|--------------------------|
|        |   | issuer issued during       | issuer which may be      |
|        |   | the month pursuant thereto | issued pursuant thereto  |
| Ful    | l particulars including EGM approval date (dd/mm/yyyy), | thereto                    | as at close of the month |
|        | pplicable, and class of shares issuable:                |                            |                          |
| 1.     | N/A   |                            |                          |
|        |   |                            |                          |
|        |   |                            |                          |
|        | shares (Note 1)   |                            |                          |
| •      | Shares (Note 1)   |                            |                          |
| 2.     | N/A   |                            |                          |
|        |   |                            |                          |
| •      |   |                            |                          |
|        | $( \ / \ / \ )$   |                            |                          |
|        | shares (Note 1)   |                            |                          |
| 3.     | N/A   |                            |                          |
| 3.     | IVA   |                            |                          |
| -      |   |                            |                          |
| •      | ( / / )   |                            |                          |
| •      | shares (Note 1)   |                            |                          |
|        |   |                            |                          |
|        | Total D. (Ordinary shares)                              | N/A                        |                          |
|        | (Preference shares)                                     | N/A                        |                          |
|        | (Other class)   | N/A                        |                          |
|        |   |                            |                          |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (///)Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency (///)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (///)At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) ( / /6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_ redeemed (Note 1) (///)Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)State currency Issue and allotment Consideration issue At price: date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(///)

N/A

N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State 10. Other (///)Issue and allotment (Please specify) date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | Nil             |
|---|----------|-----------------|
|   | (2)      | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | •        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | •        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued Sha | are Capital").) |

| Remarks (if any): |   |   |
|-------------------|---|---|
| N/A               |   |   |
|                   |   |   |
|                   |   | , |
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|                   |   |   |
|                   |   |   |
|                   |   |   |
| Submitted by:     | Cheng Wing Bor                                |   |
| Title:            | Secretary                                     |   |
| (Director,        | , Secretary or other duly authorised officer) |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.