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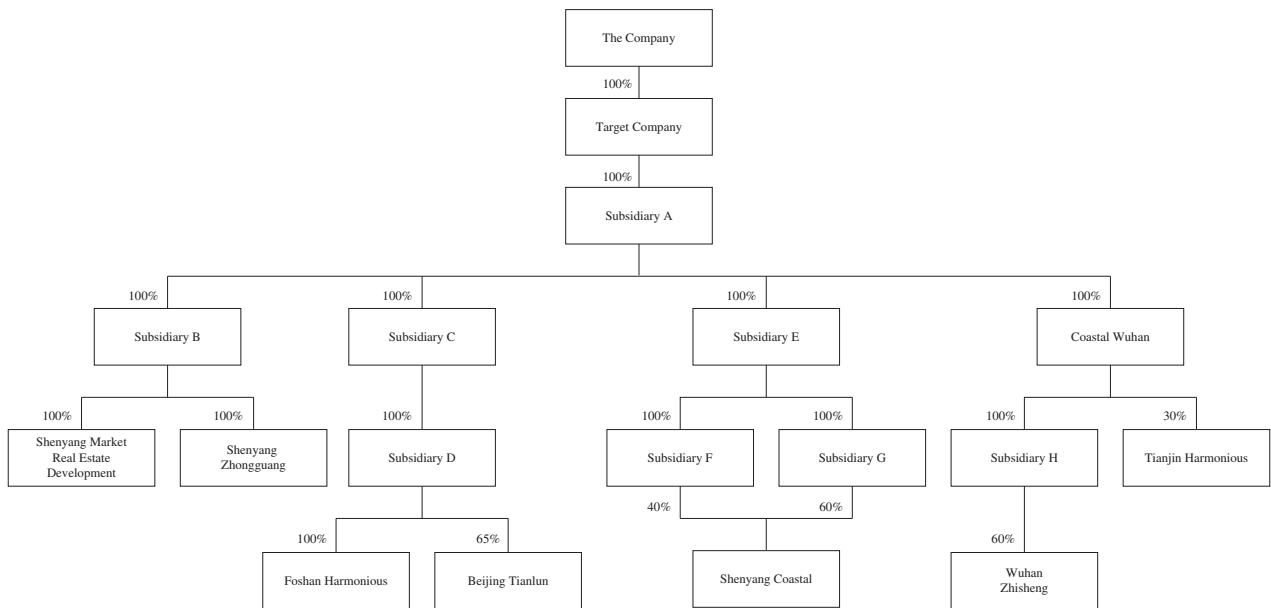
**COASTAL** 沿海  
**COASTAL GREENLAND LIMITED**  
沿海綠色家園有限公司\*  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1124)**

**SUPPLEMENTAL AGREEMENT  
IN RELATION TO  
THE VERY SUBSTANTIAL DISPOSAL**

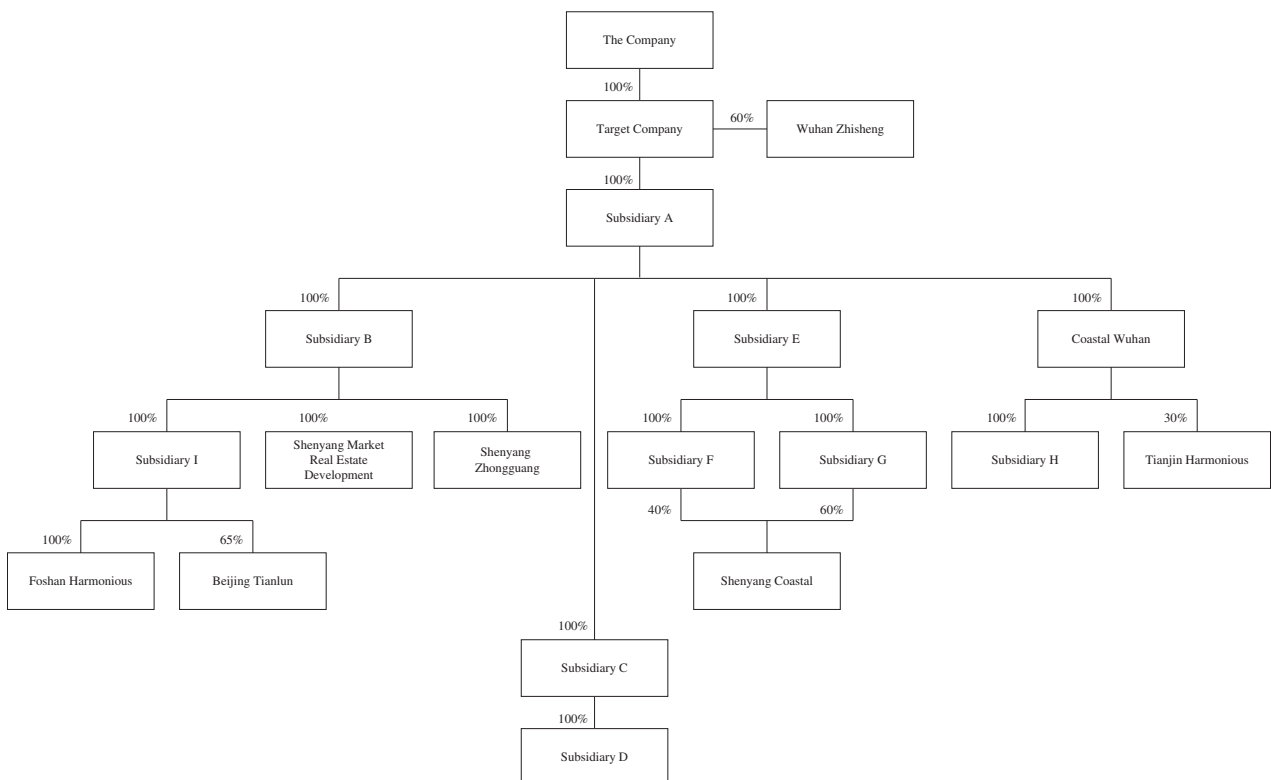
Reference is made to the announcement issued by Coastal Greenland Limited (the “**Company**”) dated 23 January 2018 in relation to, among other things, the Disposal Agreement and the transactions contemplated thereunder (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

\* *For identification purpose only*

As disclosed in the Announcement, the shareholding structure of the Target Group and the Company after Reorganisation and immediately before Completion would be as below:



After trading hours on 19 April 2018, the Company and the Purchaser entered into the supplemental agreement to the Disposal Agreement, pursuant to which the shareholding structure of the Target Group and the Company after Reorganisation and immediately before Completion shall be revised as below:



The parties further agreed that the intercompany balance between the Group and the Target Group as at 31 December 2017 shall be waived.

Save for the aforementioned changes, all other terms of the Disposal Agreement shall remain unchanged.

By order of the Board  
**Coastal Greenland Limited**  
**Jiang Ming**  
*Chairman*

Hong Kong, 19 April 2018

*As at the date of this announcement, the Board comprises Mr. Jiang Ming, Mr. Tao Lin, Mr. Xia Xianglong and Dr. Li Ting as executive Directors, Mr. Lu Jiqiang and Mr. Zhu Guoqiang as non-executive Directors and Mr. Wong Kai Cheong, Mr. Yang Jiengang and Mr. Huang Xihua as independent non-executive Directors.*