



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Coastal Greenland LimitedDate Submitted 1 August 2018**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 01124 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>7,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$700,000,000</u>                                   |
| Increase/(decrease)                 | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month       | <u>7,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$700,000,000</u>                                   |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  |  |  |
| Description :                       | <u></u>                     |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                     | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                     |  | <u></u>  |
| Balance at close of the month       | <u></u>                     | <u></u>                                    | <u></u>  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        |  |  |
| Description :                       | <u></u>                           |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                           | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                           |  | <u></u>  |
| Balance at close of the month       | <u></u>                           | <u></u>                                    | <u></u>  |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$700,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 4,185,874,285          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | N/A                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 4,185,874,285          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Share option scheme<br>Exercise price:<br>HK\$0.345<br>(14/09/2011)<br>Ordinary shares<br>(Note 1)    | Nil                       | Nil       | Nil       | Nil    | Nil  | 190,000,000   |
| 2. N/A<br><br><br>(   /   /   )<br>shares<br>(Note 1)  |                           |           |           |        |  |   |
| 3. N/A<br><br><br>(   /   /   )<br>shares<br>(Note 1)  |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | Nil  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|--|--|--|--|--|
| Currency of nominal value                                |  |  |  |  | Nominal value at close of the month  | Exercised during the month   |
| 1. N/A   |  |  |  |  |  |  |
| (    /    /    )   |  |  |  |  |  |  |
| Stock code (if listed)                                   |  |  |  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |  |  |
| Subscription price                                       |  |  |  |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | (    /    /    )   |  |
| 2. N/A   |  |  |  |  |  |  |
| (    /    /    )   |  |  |  |  |  |  |
| Stock code (if listed)                                   |  |  |  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |  |  |
| Subscription price                                       |  |  |  |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | (    /    /    )   |  |
| 3. N/A   |  |  |  |  |  |  |
| (    /    /    )   |  |  |  |  |  |  |
| Stock code (if listed)                                   |  |  |  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |  |  |
| Subscription price                                       |  |  |  |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | (    /    /    )   |  |
| 4. N/A   |  |  |  |  |  |  |
| (    /    /    )   |  |  |  |  |  |  |
| Stock code (if listed)                                   |  |  |  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |  |  |
| Subscription price                                       |  |  |  |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | (    /    /    )   |  |
| Total B.   |  |  |  |  | (Ordinary shares)  | Nil  |
|  |  |  |  |  | (Preference shares)  | N/A  |
|  |  |  |  |  | (Other class)  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------|--|---|
| 1. N/A  |                          |  |   |
|   |                          |  |   |
|   | ( / / )                  |  |   |
|   | shares ( <i>Note 1</i> ) |  |   |
|   |                          |  |   |
| 2. N/A  |                          |  |   |
|   |                          |  |   |
|   | ( / / )                  |  |   |
|   | shares ( <i>Note 1</i> ) |  |   |
|   |                          |  |   |
| 3. N/A  |                          |  |   |
|   |                          |  |   |
|   | ( / / )                  |  |   |
|   | shares ( <i>Note 1</i> ) |  |   |
|   |                          |  |   |
| Total D. (Ordinary shares)  |                          | N/A  |   |
| (Preference shares)   |                          | N/A  |   |
| (Other class)   |                          | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>   | <u>N/A</u>  |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>   | <u>N/A</u>  |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

|                            |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|----------------------------|--|--|--|--|---|------------|
| Type of Issue              |  |  |  |  |   |            |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |  |  |  |   |            |
|                            | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )  |   |            |
|                            | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )  |   |            |
|                            |  |  |  | <u>N/A</u>   | <u>N/A</u>  |            |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |  |   |            |
|                            |  | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )   |            |
|                            |  | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )   |            |
|                            |  |  |  |  | <u>N/A</u>  | <u>N/A</u> |
| Total E.                   |  |  |  | (Ordinary shares)  | <u>N/A</u>  |            |
|                            |  |  |  | (Preference shares)  | <u>N/A</u>  |            |
|                            |  |  |  | (Other class)  | <u>N/A</u>  |            |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

N/A

Submitted by: Cheng Wing Bor

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*