

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coastal Greenland Limited
Date Submitted	7 April 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01124</u> Descrip	otion : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$700,000,000 :

No. of new shares of

issued pursuant

the month

279,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,790,582,857	N/A	N/A	N/A
Increase/ (decrease) during the month	1,395,291,428	N/A	N/A	<u>N/A</u>
Balance at close of the month	4,185,874,285	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share No. of new option scheme shares of issuer issuer which may be including EGM issued during the approval date month pursuant thereto as at close of Movement during the month (dd/mm/yyyy) and thereto class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme Exercise price: HK\$0.345 (14/09/2011) Ordinary shares 279,000,000 Nil Nil Nil Nil (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A

Share Options (under Share Option Schemes of the Issuer)

(/ /

)

shares		
(Note 1)		
	Total A. (Ordinary shares)	Nil
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed)	· ·				·
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			inary shares)	Nil	_
			rence shares)	N/A	
			(Other class)	N/A	<u>.</u>

Convertibles (i.e. Convertible i	nto Shares of the 1	annan mhiah ana ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(1 N/ M	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ / _)	-	
shares (Note 1)		
2. N/A		
(/ /)	-	
shares (Note 1)		·
3. <u>N/A</u>		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					montin
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7 (1)	
					N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>		
2.	Open offer	At price : HK\$ 0.25	Issue and allotment date : (dd/mm/yyyy)	(17/3/2014)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					1,395,291,428	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) (///) BGM approval date: (///) N/A Class of shares (///) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares issuable (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Kote 1) B. Consideration issue At price : State (ud/mm/yyyy) State and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) <th>For Main Board and GEM listed issuersNo. of newNo. of newshares ofshares ofshares ofissuer whiteduring themay bemonthissuedpursuantpursuanttheretothereto asclose of themonth</th> <th><u>ər Main Bo</u></th> <th>F</th> <th></th> <th>Type of Issue</th> <th></th>	For Main Board and GEM listed issuersNo. of newNo. of newshares ofshares ofshares ofissuer whiteduring themay bemonthissuedpursuantpursuanttheretothereto asclose of themonth	<u>ər Main Bo</u>	F		Type of Issue	
S. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares	able					
Image: Consideration issue At price : State Image: Class of shares issuable image: Class of shares issuable image: Class of shares image: Class of s		(/ /)		At price : State currency —	Scrip dividend	5.
6. Repurchase of shares Class of shares		(/ /)				
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ Issue and allotment (///) (dd/mm/yyyy) EGM approval date: $(///)$	<u>N/A</u> <u>N/A</u>					
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 7. Redemption of shares Class of shares						
Class of shares	(/ /)	(/ /)			Repurchase of shares	6.
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: $(///)$ EGM approval date: $(///)$		(/ /)				
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ $(//)$ Barborn Class of shares issuable $(//)$ $(//)$ Bar	<u>N/A</u> <u>N/A</u>					
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (/ /)	nares					
Bown upper to date: N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	(/ /)	(/ /)	reacting from date .			7.
8. Consideration issue At price : State currency — Class of shares issuable		(/ /)	EGM approval date: (dd/mm/yyyy)			
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>					
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	uable					
EGM approval date: (/ /) (dd/mm/yyyy)		(/ /)			Consideration issue	8.
NT/A	(/ /)	(/ /)	EGM approval date:			
	<u>N/A</u> <u>N/A</u>					

		For Main Boar		
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
	Class of shares issuabl (Note 1)	le		
 Capital reorganisation 	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuabl (Note 1)	le		
10. Other (Please specify) At I	brice : State currency — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (F	(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,395,291,428 N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):	
N/A	
Submitted by Chang Wing Dor	
Submitted by: <u>Cheng Wing Bor</u>	
Title: <u>Secretary</u>	
(Director, Secretary or other duly authoris	ed officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.