

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |
|----------------|
| Date Submitted |

| Coastal Greenland Limited | |
|---------------------------|--|
| 3 June 2010 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>01124</u> Descrip | otion : Ordina | ary Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 7,000,000,000 | HK\$0.10 | HK\$700,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 7,000,000,000 | HK\$0.10 | HK\$700,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : N | N/A Descr | iption : | | |
|---------------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the n | nonth | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Description : | | |
|-----------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding r | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of t | he month | | | |

Total authorised share capital at the end of the month (*State* HK\$700,000,000 :

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,790,582,857 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 2,790,582,857 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | ssuer) | | issued during the | No. of new shares of issuer which may be issued pursuant |
|--|-------------|-----------------|-----------------|-----------------|-------------------|--|
| approval date | | Movement du | uring the month | | | thereto as at close of |
| (dd/mm/yyyy) and | | | | | thereto | the month |
| class of shares issuable | Granted | Exercised | Cancelled | Longad | | |
| 1. Share option | Granieu | Exercised | Calicelleu | Lapsed | | |
| | | | | | | |
| scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.20 | | | | | | |
| (24/09/2002) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 6,000,000 | Nil | 107,040,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| . / | | | Total A. (Or | rdinary shares) | Nil | |
| | | | | ference shares) | N/A | - |
| | | | (110) | (Other class) | N/A | |
| Total funds raised during | the month f | rom exercise of | | (30101 01000) | | - |
| options (State currency) | | | | Nil | | |
| options (state currency) | | | | 1111 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value close of preceding mot | du | kercised ring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|--|----------|-------------------------------|---|--|--|
| 1. Warrants | - | | | | | | |
| · | - | | - | N 711 | | | 111 (22 500 |
| (08/11/2012) | HK\$ | 137,295,675 | <u> </u> | Nil | 137,295,675 | Nil | 111,622,500 |
| Stock code (if listed) | N/2 | A | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | Ordir | • | | | | | |
| Subscription price | HK\$1 | 1.23 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | - | , | | | | | |
| | - | | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | () | | | | | |
| 3. N/A | (/ / |) | | | | | |
| | - | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| <u>4. N/A</u> | - | | | | | | |
| · | - | | | | | | |
| | <u> </u> | | | | · · · | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | Т | otal B. | (Ordi | nary shares) | Nil | |
| | | | | (Prefer | ence shares) | N/A | - |
| | | | | (| Other class) | N/A | <u>.</u> |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | nto Shares of the Is | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordir | | N/A | - |
| | | | | ence shares) Other class) | N/A N/A | - |
| | | | (| | 11/11 | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | - | |
| (/ /) shares (Note 1) | | |
| silates (Note 1) | | |
| 2. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | 1.111 | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | For Main Board and G No. of share issuer i during mor pursu there | newNo. of newas ofshares ofssuedissuer whichg themay betthissuedantpursuant |
|----|---|--|---|
| | | Class of shares issuable(<i>Note 1</i>) | |
| 5. | Scrip dividend At price : State curren | Ey Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A N/A |
| | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | |
| 6. | Repurchase of shares | Cancellation date : (/ /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | <u> </u> | N/A N/A |
| | | Class of shares redeemed (Note 1) | |
| 7. | Redemption of shares | Redemption date : (/ /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A N/A |
| | | | |
| | | Class of shares issuable(Note 1) | |
| 8. | Consideration issue At price : State curren | Ey Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | 1 | N/A N/A |

| | | For Main Board and GEM listed issuers | | | |
|--|------------------------------|--|--|--|---|
| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whic may be issued pursuant thereto as a close of the month |
| | | Class of shares issuab (<i>Note 1</i>) | ble | - | |
| Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuab (Note 1) | ble | - | |
| 10. Other (Please specify) | At price : State currency | | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | Total E. | (Ordinary sha (Preference sha (Other c | ares) N/A | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | ıre Capital").) |

| Remarks (if any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: <u>Cheng Wing Bor</u> |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.