

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coastal Greenland Limited
Date Submitted	7 May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01124</u> Descrip	otion : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$700,000,000 :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,790,582,857	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,790,582,857	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option S	schemes of the Is	suer)			
Particulars of share					No. of new	No. of new shares of
option scheme						issuer which may be
including EGM					issued during the	issued pursuant
approval date		Movement du	ring the month			thereto as at close of
(dd/mm/yyyy) and -			0		thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
Exercise price:						
HK\$1.20						
(24/09/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	83,840,000
(Note 1)	1411				111	05,040,000
(10010-1)						
2. N/A						
$\underline{2. \text{ IN/A}}$						
·						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
				rdinary shares)	Nil	_
			(Pret	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month f	from exercise of				
options (State currency)				Nil		
1						

Share Options (under Share Option Schemes of the Issuer)

issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Warrants HK\$ Nil Nil 137,295,675 137,295,675 (08/11/2012) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.23 EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) (3. N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

Warrants to Issue Shares of the Issuer which are to be Listed

(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A

No. of new

shares of

No. of new

shares of

pursuant

thereto as at

close of the

month

111,622,500

Convertibles (i.e. Convertible :-	For Main Board and GEM listed issuers nvertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A						
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A	-	
(/ /) shares (<i>Note 1</i>)		
2. N/A		
	-	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	ner Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/inin/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (Note 1) $(///)$ S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : (///) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares class of shares N/A 8. Consideration issue At price : State currency State currency Issue and allotment (Note 1) (///) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (Mote 1) (///) (d/mm/yyyy) N/A	Тур	be of Issue		I	For Mai	n Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares								
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{Class of shares } \underbrace{(///)}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{$	5. Sci	rip dividend	At price : State		(/ /)		
N/A					(/ /)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State (urrency) Issue and allotment (///) Issue and allotment (d//mm/yyyy) (///) EGM approval date: (///) Issue and allotment (///)							<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares medeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (/ /) (/ / /) (/ /) (/ / /) (/ /) (/ / /) N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) EGM approval date:								
N/A N/A N/A N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date: $(//)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyyy) EGM app	6. Rej	purchase of ares			(/ /)		
N/A					(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
Bow approval date: N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (1/1/1) Issue and allotment (1/1/1) Be GM approval date: (1/1/1) Important date: (1/1/1)				reachiption auto .	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8. Co	onsideration issue			(/ /)		
<u>N/A</u>				EGM approval date:	(/ /)		_
							N/A	N/A

				For Main Bo	oard and GEM lis	
,	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble	-	
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A
			Class of shares issual (Note 1)	ble	-	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by: Cheng Wing Bor
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.