

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Co	pastal Greenland Limited		
Date Submitted 3	August 2012		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>01124</u> [	Description : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	7,000,000,000	HK\$0.10	HK\$700,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000
(2) Stock code : N/A I	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

31/07/2012

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital
3. Other Classes of Shares  Stock code: N/A Descr  Balance at close of preceding month  Increase/(decrease)  Balance at close of the month	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of				
preceding month	2,790,582,857	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	2,790,582,857	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option S	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					issued during the	No. of new shares of issuer which may be issued pursuant
approval date		Movement du	iring the month			thereto as at close of
(dd/mm/yyyy) and					thereto	the month
class of shares	Constad	Eid	C11-4	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
Exercise price:						
HK\$1.20						
(24/09/2002)	3 Y 1 1	3.711	3.711	3.711	3.711	02.040.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	83,840,000
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
3. 17/11						
( / / )						
shares						
(Note 1)						
			·	dinary shares)	Nil	<del>-</del>
			(Pref	erence shares)	N/A	-
				(Other class)	N/A	
Total funds raised during	g the month t	from exercise of		NI'1		
options (State currency)				Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Warrants HK\$ Nil Nil 137,295,675 137,295,675 111,622,500 (08/11/2012) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.23 EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares)

N/A

N/A

(Preference shares)

(Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
_	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
	<u> </u>					
	<del></del>					
Stock code (if listed)						_
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / / )					
	<del></del>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		m . 1 C . (2	•	NT/ 1	
				nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
-	-	
( / / )		
shares (Note 1)		
3. N/A		
J. 1VA		
	-	
shares (Note 1)		· <del></del>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Oth	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00, ) ) ) )			N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		G1 6.1 1.11				
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, 33337			N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1						N/A	N/A

		<u>l</u>	or Main E	30ard	and GEM lis	
					No. of new shares of	No. of new shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
	<u></u>					
		Class of shares issuable				
		( <i>Note 1</i> )				
9.	Capital	Issue and allotment	( / /	)		
٠.	reorganisation	date : (dd/mm/yyyy)	, , ,	,		
	Ç	aute: (da/mm/jjjj)		`		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
						1\/A
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
	(Please specify) At place . currency	date: (dd/mm/yyyy)				
			( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
		(dd/IIIII/yyyy)			1N/A	
		Total E. (0	Ordinary sl	harac	) N/A	
			eference sl			-
		`	(Other			<del>-</del> -
						_
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1	)	Nil
				(2	,	N/A
				(2		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		]	N/A
Ta	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		]	N/A
	These figures should be the same as the relevant figur	•		sued	Share Capital	1"))
(1	nese jezares snound of the sume us the reterum jigur	Sommer II above ( 1110 Vell	verius ili 13	.ucu	Suare Capital	· 1·1

Remarks (if any):
N/A
Submitted by: Cheng Wing Bor
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.