

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/09/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coastal Greenland Limited
Date Submitted	4 October 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01124</u> Descrip	otion : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$700,000,000 :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,790,582,857	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,790,582,857	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	
Particulars of share	
option scheme	

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and			uring the month	issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Grunteu	Exclused	Culterieu	Lupsed		
scheme						
Exercise price:						
HK\$1.20						
(24/09/2002)						
Ordinary shares	Nil	Nil	Nil	83,840,000	Nil	Nil
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)			T- (-1 A (O		NT'1	
				rdinary shares) ference shares)	Nil N/A	-
			(Fle	(Other class)	N/A N/A	-
Total funds raised during	the month t	from exercise of		(Other endss)	11/21	-
options (State currency)	une monul l			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants	-	1 0					
	-		_			2.71	
(08/11/2012)	HK\$	137,295,67	<u> </u>	Nil	137,295,675	Nil	111,622,500
Stock code (if listed)	N/4	4					
Class of shares	14/1	1					
issuable (Note 1)	Ordin						
Subscription price	HK\$1	1.23					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A		/					
	·						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		/					
	· · · · · · · · · · · · · · · · · · ·						<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, ,	/					
· · · · · · · · · · · · · · · · · · ·							
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		7	Fotal B.	(Ordi	nary shares)	Nil	
					ence shares)	N/A	-
				(Other class)	N/A	_

Convertibles (i.e. Convertible in	nto Charge of the I	amor which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A	(' ')						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4. N/A							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)							
(uu/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A		
			(Prefere	ence shares)	N/A	-	
			(Other class)	N/A	_	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							10/1
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

$\begin{array}{c c} Class of shares issuable$		Type of Issue		E	For Mai	n Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: State consideration issue At price : State consideration issue At price : State consideration issue At price : State consideration considerati	5.	Scrip dividend	At price : State currency ———		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Cancellation date : (1/1) (1/1) Cancellation date : (1/1) (1/1) (1/1) EGM approval date: (1/1) (1/1) (1/1) N/A N/A N/A					(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ud/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (ud/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : State (ud/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : State (ud/mm/yyy) Issue and allotment (///)							N/A	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ N/A $N/AN/A$ $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A N/A $N/AN/A$ N/A N								
Boon approval date: $(dd/mm/yyyy)$ N/A N/A State Class of shares issuable Issue and allotment (// /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approva	6.	Repurchase of shares			(/ /)		
N/A N/A Redemption date : (/ /) (d/mm/yyyy) N/A N/A N/A B State					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (d/mm/yyy) EGM approval date: (///) EGM approval date:							N/A	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.			reachiption auto .	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency (Note 1) 8. Consideration issue At price : State currency (// /) Building (Note 1) Issue and allotment (// /) Building (// /) EGM approval date: (// /) (// /)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u> </u>				EGM approval date:	(/ /)		
							N/A	N/A

			For Main Board and GEM listed issuers			
,	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble		
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	<u>N/A</u>
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: Cheng Wing Bor
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.