

TO BE VALID, THE WHOLE OF THIS ASSURED ALLOTMENT APPLICATION FORM MUST BE RETURNED  
本保證配額申請表格必須整份交回方為有效

Application Form No.  
申請表格編號

IMPORTANT  
重要提示

THIS ASSURED ALLOTMENT APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 7 MARCH 2014.

本保證配額申請表格具有價值，但不可轉讓，並僅供下列合資格股東使用。二零一四年三月七日（星期五）下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS ASSURED ALLOTMENT APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本保證配額申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Reference is made to the prospectus (the "Prospectus") issued by Coastal Greenland Limited (the "Company") dated 19 February 2014 in relation to the Open Offer. Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

茲提述沿海綠色家園有限公司（「本公司」）於二零一四年二月十九日就公開發售刊發之章程（「章程」）。除文義另有所指外，本保證配額申請表格所使用之詞彙與章程內所界定者具有相同涵義。

If you have sold or transferred all your Shares, you should at once hand the Prospectus Documents to the purchaser or transferee or to the banks, the licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

閣下如已將名下之股份全部售出或轉讓，應立即將章程文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商或其他代理人，以便轉交買主或承讓人。

A copy of each of the Prospectus Documents, together with other documents specified in the paragraph headed "DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES IN HONG KONG AND BERMUDA" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. A copy of the Prospectus Documents have been or will, as soon as reasonably practicable after the Prospectus Posting Date, be filed with the Registrar of Companies in Bermuda as required by the Companies Act 1981 of Bermuda. The Registrar of Companies in Hong Kong and the Securities, Futures Commission of Hong Kong, the Registrar of Companies in Bermuda and the Bermuda Monetary Authority take no responsibility as to the contents of any of these documents.

各章程文件連同章程附錄三「送呈香港及百慕達公司註冊處處長之文件」一段所述之其他文件，已依據公司條例第342C條之規定送呈香港公司註冊處處長登記。章程文件之副本亦遵照百慕達一九八一年公司法之規定經已或將於章程寄發日期後在合可行情況下盡快送呈百慕達公司註冊處處長存檔。香港公司註冊處處長、香港證券及期貨事務監察委員會、百慕達公司註冊處處長及百慕達金融管理局對任何此等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Open Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Open Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

待公開發售股份獲批准於聯交所上市及買賣後，公開發售股份將獲香港結算接納為合資格證券，由公開發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日透過中央結算系統進行交收。於中央結算系統進行之一切活動均須根據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關結算安排之詳情及有關安排如何影響閣下之權利及權益，閣下應自行諮詢持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited and the Stock Exchange take no responsibility for the contents of this Assured Allotment Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有有限公司、聯交所及香港結算對本保證配額申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

This Assured Allotment Application Form and all acceptances pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

本保證配額申請表格及據此提出之所有接納須受香港法例監管並按其詮釋。

COASTAL 沿海  
COASTAL GREENLAND LIMITED  
沿海綠色家園有限公司\*  
(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Stock Code: 1124)  
(股份代號: 1124)

OPEN OFFER OF 1,395,291,428 OPEN OFFER SHARES  
AT HK\$0.25 PER OPEN OFFER SHARE  
IN THE PROPORTION OF ONE OPEN OFFER SHARE FOR EVERY  
TWO SHARES HELD ON THE RECORD DATE  
按於記錄日期每持有兩股股份可獲發  
一股公開發售股份之基準  
公開發售1,395,291,428股公開發售股份  
每股公開發售股份作價0.25港元

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER  
THAN 4:00 P.M. ON FRIDAY, 7 MARCH 2014  
股款須不遲於二零一四年三月七日（星期五）下午四時正接納時全數繳付

ASSURED ALLOTMENT APPLICATION FORM  
保證配額申請表格

Registered office  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

註冊辦事處  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

Head Office and principal place  
of business in Hong Kong  
Suite 1712-16, 17th Floor  
China Merchants Tower  
Shun Tak Centre  
200 Connaught Road Central  
Hong Kong

於香港之總辦事處及主要營業地點  
香港  
干諾道中200號  
信德中心  
招商局大廈  
17樓1712-16室  
19 February 2014  
二零一四年二月十九日

Name(s) and address of Qualifying Shareholder(s)  
合資格股東姓名及地址

Number of Shares registered in your name on Tuesday, 18 February 2014  
於二零一四年二月十八日（星期二）以閣下名義登記之股份數目

Box A  
甲欄

Number of Open Offer Shares in your assured allotment subject to payment  
in full on application by no later than 4:00 p.m. on Friday, 7 March 2014  
閣下獲保證配發之公開發售股份數目（股款須不遲於二零一四年三月七日（星期五）  
下午四時正申請時全數繳付）

Box B  
乙欄

Amount payable on assured allotment if applied for in full  
倘閣下申請認購全數獲保證配發之應繳款項

Box C  
丙欄

Box D  
丁欄

Number of Open Offer Shares applied for  
申請認購之公開發售股份數目

Remittance enclosed (HK\$0.25 x number of Open Offer Shares applied for)  
隨附股款 (0.25 港元 x 所申請公開發售股份數目)  
HK\$  
港元

Application can only be made by the Qualifying Shareholder(s) named above.

認購申請僅可由上述合資格股東作出。

Please enter in Box D the number of Open Offer Shares applied for and the amount of remittance enclosed

請於丁欄填妥申請認購之公開發售股份數目及隨附股款金額

Please see overleaf the "Conditions" and "Procedures for Application" explaining how to apply for the Open Offer Shares under this Assured Allotment Application Form.

請參閱載於本保證配額申請表格背頁解釋如何根據本保證配額申請表格申請公開發售股份之「條件」及「申請手續」。

\* For identification purpose only

\* 僅供識別

**COASTAL 沿海**  
**COASTAL GREENLAND LIMITED**  
**沿海綠色家園有限公司\***  
(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Stock Code: 1124)  
(股份代號: 1124)

To: Coastal Greenland Limited  
致: 沿海綠色家園有限公司\*

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance\*\* for the amount payable in full on acceptance for the number of Open Offer Shares at a price of HK\$0.25 per Open Offer Share specified in Box B or Box D (as the case may be). I/We accept that number of Open Offer Shares on the terms and conditions of the Prospectus dated Wednesday, 19 February 2014 and subject to the memorandum of association and bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Open Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Open Offer Shares or any lesser number of Open Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人／吾等為背頁所列股份之登記持有人，現申請認購乙欄或丁欄（視情況而定）所指定數目之公開發售股份，並附上按每股公開發售股份0.25港元之價格計算須於接納時繳足之全數股款\*\*。本人／吾等謹此依照日期為二零一四年二月十九日（星期三）之章程所載條款及條件，以及在 貴公司之組織章程大綱及公司細則所載各項規定規限下，接納有關數目之公開發售股份，而本人／吾等謹此承諾並同意申請數目相等於或少於與本申請有關之公開發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司之股東名冊，作為有關數目或較少數目之公開發售股份持有人，並將有關公開發售股份之股票按背頁地址以普通郵遞方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已詳閱背頁所載各項條件及申請手續，並同意全部遵守。

Signature(s) of Qualifying Shareholder(s)  
(all joint Qualifying Shareholder(s) must sign)  
合資格股東簽署  
(所有聯名合資格股東均須簽署)

Please insert daytime  
contact telephone  
number  
請填上日間聯絡電話號碼

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date: \_\_\_\_\_ 2014

日期: 二零一四年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下資料:

Number of Open Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購公開發售股份數目 (丁欄或(如未有填妥)乙欄所列明之發售股份總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥)丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn** 支票／銀行本票之付款銀行名稱 **	Cheque/banker's cashier order number 支票／銀行本票號碼
	HK\$ 港元		

**NO RECEIPT WILL BE ISSUED BY THE COMPANY**  
本公司將不另發收據

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "COASTAL GREENLAND LIMITED – OPEN OFFER ACCOUNT" (see the section headed "Procedures for application" on the reverse side of this Assured Allotment Application Form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「COASTAL GREENLAND LIMITED – OPEN OFFER ACCOUNT」為抬頭人劃線開出（請參閱本保證配額申請表格背頁「申請手續」一節）。

Valid application for such number of Open Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Open Offer Shares inserted, you will be deemed to have applied for the number of Open Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Open Offer Shares.

假設公開發售之條件獲達成，認購數目少於或相等於申請人獲保證配發之公開發售股份之有效申請將獲全數接納。倘上欄內並無填上數目，則 閣下將被視作申請認購已收款項所代表之公開發售股份數目。倘股款少於認購上欄所填數目之公開發售股份所須支付之股款，則 閣下將被視作申請認購已收取款項所代表之公開發售股份數目。申請將被視作為申請認購完整之公開發售股份數目而作出。

\* For identification purpose only  
\* 僅供識別

**COASTAL 沿海**  
**COASTAL GREENLAND LIMITED**  
**沿海綠色家園有限公司\***  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 1124)

**CONDITIONS**

1. Subject as mentioned in the Prospectus and this Assured Allotment Application Form, the assured allotment set out in Box B of this Assured Allotment Application Form is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders in the proportion of one Open Offer Share for every two Shares held on 18 February 2014. No Prohibited Shareholder is permitted to apply for any Open Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Open Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named Assured Allotment allottee by ordinary post, at their own risk, at the address stated on this Assured Allotment Application Form.
3. Completion of this Assured Allotment Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Tengis Limited or some person(s) nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this Assured Allotment Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Open Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Open Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as holders of the Open Offer Shares which they have applied for subject to the memorandum of association and bye-laws of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheque(s) is/are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Open Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Open Offer Shares which does/do not comply with the application procedures set out herein.
8. No person receiving a copy of the Prospectus or this Assured Allotment Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong (including the ultimate beneficial owner(s) of the Qualifying Shareholders) wishing to make an application for Open Offer Shares to satisfy himself as to the observance of the laws and regulations of all relevant jurisdiction, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdiction in connection therewith. Completion and return of the Assured Allotment Application Form will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant territories other than Hong Kong in connection with the acceptance of the Open Offer Shares have been duly complied with by such applicant(s). For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.
9. In the event of inconsistency, the English version of this Assured Allotment Application Form shall prevail over the Chinese version.

**PROCEDURES FOR APPLICATION**

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Assured Allotment Application Form.

To apply for such number of Open Offer Shares which is less than your assured allotment, enter in Box D of this Assured Allotment Application Form the number of Open Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Open Offer Shares applied for multiplied by HK\$0.25). If the amount of the corresponding remittance received is less than that required for the number of Open Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Open Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Open Offer Shares set out in Box B of this Assured Allotment Application Form, this number should be inserted in Box D of this Assured Allotment Application Form. If no number is inserted, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received.

This Assured Allotment Application Form, when duly completed and signed, to which the appropriate remittance(s) for the full amount payable in respect of the Open Offer Shares being applied for should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong **no later than 4:00 p.m. on Friday, 7 March 2014**. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a licensed bank in Hong Kong and made payable to "COASTAL GREENLAND LIMITED – OPEN OFFER ACCOUNT" for Open Offer Shares under assured allotment and crossed "Account Payee Only". Unless this Assured Allotment Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Assured Allotment Application Form has/have been received by **4:00 p.m. on Friday, 7 March 2014**, your right to apply for the Open Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate is expected to be posted by ordinary post to you on or before Monday, 17 March 2014 at your own risk. You will receive one share certificate for all fully-paid Offer Shares validly applied for and issued to you.

\* For identification purpose only