

Monthly Return of Equity Issuer on Movements in Securities (Revised)

For the month ended (dd/mm/yyyy): 30/4/2015

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|--|------------------------|----------------------------------|---|--|
| Name of Issuer Colour Date Submitted 5/5/201 | Life Services Group | Co., Limited | | |
| I. Movements in Authorised Share Cap | vital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: 1778 Descr | iption: Ordinary | Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 50,000,000,000 | HK\$0.10 | HK\$5,000,000,000 | |
| Increase/(decrease) | - | | | |
| Balance at close of the month | 50,000,000,000 | HK\$0.10 | HK\$5,000,000,000 | |
| (2) Stock code : N/A Descr | iption: N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code: N/A Descri | iption : N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A Descri | iption: N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|---------|------------------|----------------------|
| | (1) | (1) (2) | | of shares |
| Balance at close of preceding month | 1,000,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 3,000 | N/A | N/A | N/A |
| Balance at close of the month | 1,000,003,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|-----------------------|-----------------|------------------|----------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | • | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme adopted | | | | | | |
| on (11/06/2014) | | | | | | |
| Granted on | | | | | | |
| (29/09/2014) | | | | | | |
| Ordinary | | | | | | |
| shares | | 3,000 | | | 3,000 | 6,663,666 |
| | | 2,000 | | - | 2,000 | |
| | | | | | | |
| 2. Share option | | | | | | |
| scheme adopted | | | | | | |
| | | | | | | |
| on (11/06/2014) | | | | | | |
| Granted on | | | | | | |
| (30/04/2015) | | | | | | |
| <u>Ordinary</u> | | | | | | |
| shares | 25,000,000 | | | | | |
| (Note 1) | (Remarks) | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (, ,) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | T 1 | | | |
| | | , | Total A. (Ordi | • | 3,000 | |
| | | | • | rence shares) | N/A | |
| | | | (| (Other class) | N/A | |
| Total funds raised d | uring the month | from exercise of | of | | | |
| options (State currer | | | HK\$19,98 | 80 | | |
| | | | | | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal va nominal close of value preceding to | of dur | ercised ing the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|----------|-----------------------------|---|--|--|
| 1. N/A | - | | | | | |
| | - | | | | | |
| (/ /) | <u> </u> | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 2.N/A | (/ /) | | | | | |
| 2.1V/A | - | | | | | |
| | - - ——————————————————————————————————— | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3.N/A | (/ /) | | | | | |
| 3.1471 | - | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | - | | | | | |
| | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | (Ordin | ary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | - |
| | | | (0 | Other class) | N/A | = |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | · | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| 2. 1//1 | | | | | | |
| | | | | | | |
| C411-(:£1:-41) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | - | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , | | Total C. (Ordin | | N/A | _ |
| | | | | Other class) | N/A | <u>-</u> |
| | | | (1 | Other class) | N/A | _ |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful if a | ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable: N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|---|--|---|
| | (/ /) shares (Note 1) | | |
| 2. | N/A (/ /) | | |
| 3. | N/A shares (Note 1) | | |
| | (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | ` | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | |
| | | | Class of shares issuable | | | | |
| | | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|-------|---|--|---|
| | 71 | | | | | | |
| 5. | Scrip dividend | At price: State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |
| | | | | | | 1771 | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date: | (/ / | | | |
| | Shares | | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|--|---|-------|--|--|
| | Type of Issue | | | | month |
| | | Class of shares issuable(Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | N/A | |
| | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | |
| | | Total E. (Ordinary sl (Preference sl (Other | hares | N/A | - |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E): | (1 | NT/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | (2 | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|---------------------|--|
| Details of the gran | nt of share options are set out in the announcement dated 30 April 2015. |
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| ~ | |
| Submitted by: | Zhou Qinwei |
| | |
| Title: | Director |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.