# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Colour Life Services Group Co., Li	mited
Date Submitted	09/04/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1778</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>HK\$0.10</u>	HK\$5,000,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	<u>HK\$0.10</u>	HK\$5,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A I	Description : <u>N</u>	/Α	
		No. of prefe shares		capital
Balance at close	of preceding more	nth		
Increase/(decrea	se)			
Balance at close	of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :N/	A	
	No. of oth classes of sl	(	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)			
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (*State currency*) :

HK\$5,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	1 002 007 000	N1/ A	NT/ A	NT/ A	
preceding month	1,082,987,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	233,381,000	N/A	N/A	N/A	
	235,501,000	14/11	10/1	10/1	
Balance at close of the month	1,316,368,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granted	Excretised	Cancelled	Lapsed		
scheme adopted						
on (11/06/2014)						
011 (11/00/2014)						
		1 001 000			1 001 000	70 707 400
Ordinary shares		1,881,000			1,881,000	78,797,480
(Note 1)						
2						
2.						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	1,881,000	
				ference shares)	N/A	
			Ň	(Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	of			
options (State currency				HKD11,055,332		
				, )		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	f du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	1 0					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.N/A	( / / )					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.N/A		_				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordir	nary shares)	N/A	
		IUIAI D.		ence shares)	N/A N/A	
				Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed)		<u> </u>	· ·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)			· .			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	· · ·					
Stock code (if listed)			· .			
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	-
				Other class)	N/A	-
						-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements in	n Issued Share C	apital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21			Clear of change issuely				
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/illin/yyyy)			N/A	
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable				
				(Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable				
				(Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(// )	N/A	
				Class of shares			
6.	Repurchase of shares			repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
				Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	
				Class of shares issuable ( <i>Note 1</i> )	Ordinary Share		
8.	Consideration issue	At price : 5.10	State <u>HKD</u>	Issue and allotment date : (dd/mm/yyyy)	(07/03/2018)		
				EGM approval date: (dd/mm/yyyy)	(28/02/2018)	231,500,000	0

	Type of Issue					:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Total E.	(Preference			<u>)</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	233,381,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: <u>Tang Xuebin</u>
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.