日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Colour Life Services Group Co., Limited |
|----------------|---|
| Date Submitted | 04/02/2019 |

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 1778 Description : Ordinary Shares Par value Authorised share No. of ordinary (State capital (State currency) shares currency) Balance at close of preceding month 50,000,000,000 HK\$5,000,000,000 HK\$0.10 Increase/(decrease) Balance at close of the month 50,000,000,000 HK\$0.10 HK\$5,000,000,000 (2) Stock code : N/A Description : N/A Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

| Stock code : <u>N/A</u> Desc | cription : <u>N/A</u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* :

HK\$5,000,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,328,638,122 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 1,328,638,122 | N/A | N/A | N/A |

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--------------------------------|---------------|------------------|----------------|--------------|---|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme including EGM | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date | | | . | | the month pursuant | as at close of the month |
| (dd/mm/yyyy) and – | | Movement dur | ing the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. share option | Grunted | Exclused | Culleoneu | Eupsed | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (11/06/2014) | | | | | | |
| Granted on | | | | | | |
| | | | | | | |
| (29/09/2014) | 0 | 0 | 0 | 0 | 0 | 00 (00 050 |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 28,603,072 |
| (Note 1) | | | | | | |
| 2 share ontion | | | | | | |
| 2. share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (11/06/2014) | | | | | | |
| Granted on | | | | | | |
| (30/04/2015) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 18,321,114 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (11/06/2014) | | | | | | |
| Granted on | | | | | | |
| (18/03/2016) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 19,340,972 |
| (Note 1) | | | | | | |
| | | | | | | |
| 4. share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (11/06/2014) | | | | | | |
| Granted on | | | | | | |
| (27/11/2018) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 19,464,720 |
| (Note 1) | v | | | | | 17,707,720 |
| | | | | | | |
| | | | Total A. (Ordi | nary shares) | 0 | |
| | | | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | | , | | |
| options (State currenc | | | | Nil | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------|---|--|--|
| <u>1. N/A</u> | _ | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | - | | | |
| | <u> </u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | - | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | · | | | |
| (dd/mm/yyyy) | (/ /) | - | | | |
| <u>4.</u> N/A | - | | | | |
| (/ /) | | | | | |
| Class of shares issuable (Note 1) | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | - | | | |
| (ao, 1111, 3333) | | - | | | |
| | Tota | | ry shares) | Nil | |
| | | | ce shares) ther class) | N/A N/A | |
| | | (OI | | 11/21 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Convertibles (i.e. Convertible in | to Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. N/A | (' ') | | | | | |
| $\frac{2.1877}{2}$ | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | <u></u> | | | · | |
| Class of shares | | | | | | |
| | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | | | | |
| <u>4.</u> N/A | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| × 55557 <u>—</u> | | | Total C. (Ordin | nary shares) | Nil | |
| | | | | ence shares) | | |
| | | | | Other class) | | |
| | | | | -/ | | |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| shares (ivote 1) | | |
| 2 N/A | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A N/A | |
| (Other class) | 11/71 | |
| | 1 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | ner Movements in Type of Issue | n Issued Share (| Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|------------------|---------|--|-------|---|--|---|
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | ž | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 3. | Placing | At price : | State | . , | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | <u> </u> | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|---------------------|--|-------|---|--|---|
| | | | | Class of shares issuable | | | | |
| 5. | Scrip dividend | At price : | State currency — | (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | - | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | |

| Type of Issue | No. of new shares of issuer issuedNo. of new shares of issuer issued issuer which during the month thereto thereto as at close of the month |
|---|--|
| Class o (Note 1) 9. Capital Issue and reorganisation date : (c) | nd allotment (/ /) ld/mm/yyyy) pproval date: (/ /) |
| 10. Other (Please specify) At price : State currency Issue an date : (d) | nd allotment (/ /) ld/mm/yyyy) pproval date: (/ /) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil N/A |
|--|-----|------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | (2) | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): |
|---|
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| |
| |
| Submitted by: <u>Tang Xuebin</u> |
| Title: Director (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.