

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		Life Services Group	p Co., Limite	d
Date Submitted	08/04/20	021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1778</u>	Descrip	otion : Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	50,000,000,000	HK\$0.10	HK\$5,000,000,000
Increase/(decrease)		-		<u>-</u>
Balance at close of the mon	th	50,000,000,000	HK\$0.10	HK\$5,000,000,000
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares					
Stock code : N/A	Descript	tion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_				
Increase/(decrease)	_				
Balance at close of th	e month _				
3. Other Classes of S	hares				
Stock code : N/A	Descript	tion :	N/A		
		class	of other ses of ares	Par value (State currency)	capital
Balance at close of pr	eceding month_				
Increase/(decrease)	_				
Balance at close of th	e month _				
Total authorised share (State currency):	capital at the er	nd of th	e month	НК\$	5,000,000,000
II. Movements in Issue	ed Share Capital	I			
	No. of ordin	-	ares (2)	No of preferenc shares	e No. of other classes of shares
Balance at close of preceding month	1,454,867,299		J/A	N/A	N/A
Increase/ (decrease) during the month	0		N/A	N/A	N/A
Balance at close of					

N/A

1,454,867,299

N/A

the month

N/A

## III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Op	tion Schemes	of the Issuer)			
Particulars of				·		No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Granica	Exercised	Carroonea	Еароса		
scheme adopted						
on (11/06/2014)						
Granted on						
(29/09/2014)						
ordinary shares	0	0	0	249,377	0	20,574,787
(Note 1)				249,311		20,374,767
(Note 1)						
2. share option						
scheme adopted						
on (11/06/2014)						
Granted on						
(30/04/2015)						
ordinary shares	0	0	0	267,798	0	13,153,138
(Note 1)						
3. share option						
scheme adopted						
on (11/06/2014)						
Granted on						
(18/03/2016)						
ordinary shares	0	0	0	201,866	0	13,875,938
(Note 1)					· <del>· · · · · · · · · · · · · · · · · · </del>	
4. share option						_
scheme adopted						
on (11/06/2014)						
Granted on						
(27/11/2018)						
ordinary shares	0	0	0	0	0	19,464,720
(Note 1)						10,704,120
(14010-1)		Tota	al A. (Ordina	arv shares)	0	
		1018		ce shares)		
(1				ther class)	N/A	
Total funds raised o	luring the me	nth from overs	•	uici ciass)	I W/ /\_	
of options (State cu		iliul IIOIII exerc	15 <del>C</del>	Nil		
. `	-,					

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	( / /	)					
2.19/7							
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
4. N/A							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary charac)	Nil	
			iolai D.	`	ary shares) ce shares)	N/A	-
				•	ther class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	iich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
· ·						
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )	<del></del>				
O. 14/7 C	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / / )	<u></u>				
4. IV/A						
	<u> </u>					
	<del>_</del>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
0 1/4		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NGI	
	Nil N/A	
(Other class)	N/A N/A	
(Other class)	IN/A	
	l	

	ner Movements  Type of Issue		o Gapital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Olara of alcana				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	21/2	
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	
							N/A	-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	
									19/74	_
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	
									<u>N/A</u>	_
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	_
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				· · · · · · · · · · · · · · · · · · ·					N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
		N/A	
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar		
	shares (Preference shares (Other class	) <u>N/A</u>	-
	(Other class	)	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1	´	
	(2		
Total increase / (decrease) in preference shares d	-	Nil	
Total increase / (decrease) in other classes of sha E):			
(These figures should be the same as the relevant Capital").)	t figures under II above ("Movements	in Issued Share	)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

	(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
	(iv)	all the securities of each class are in all respects identical (Note 3);
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
F	Remark	ks (if any):
,	Submitt	ted by: Pan Jun
-	Title:	Director  (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.