

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Concord New Energy Group Limited
Date Submitted	4 August 2016

I. Movements in Authorised Share Capital

 Ordinary Share 	s
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(1) Stock code : <u>00182</u> Descrip	otion :	CONCORD NE	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00

3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$125,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,734,094,965			
Increase/ (decrease) during the month	(1,200,000)			
Balance at close of the month	8,732,894,965			

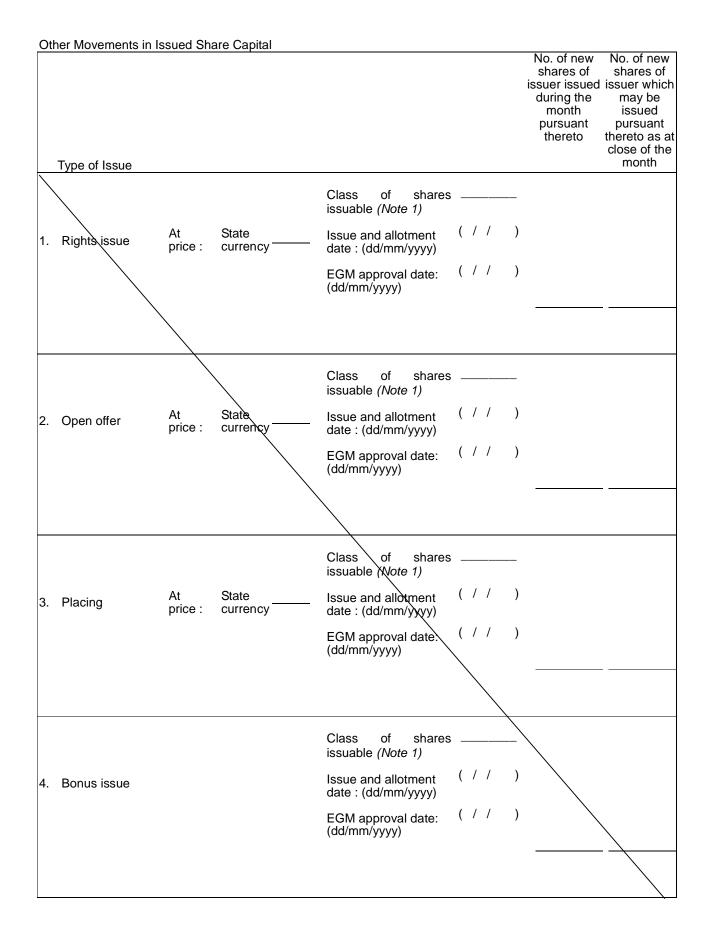
III. Details of Movements in Issued Share Capital

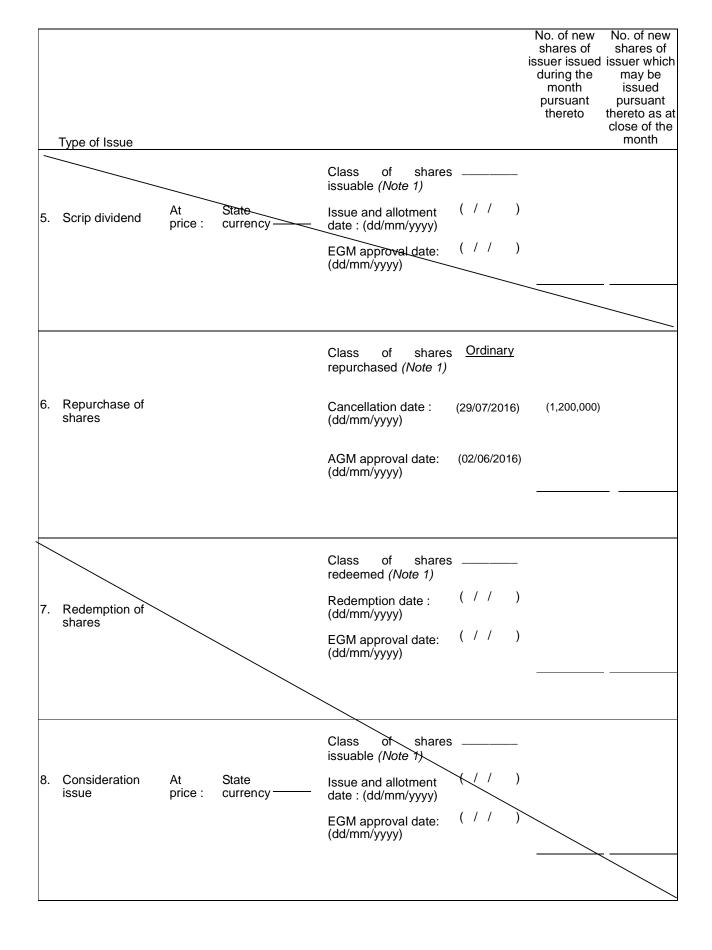
Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Novement duri	ng the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and						
class of shares	- ·					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
<u> </u>						
shares						
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
				<		
3.						
·						
·					<	
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shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preference)	ce shares)		
			(Ot	ther class)		
Total funds raised d	uring the mo	nth from exerc	ise			\sim
of options (State cu						
						\sim

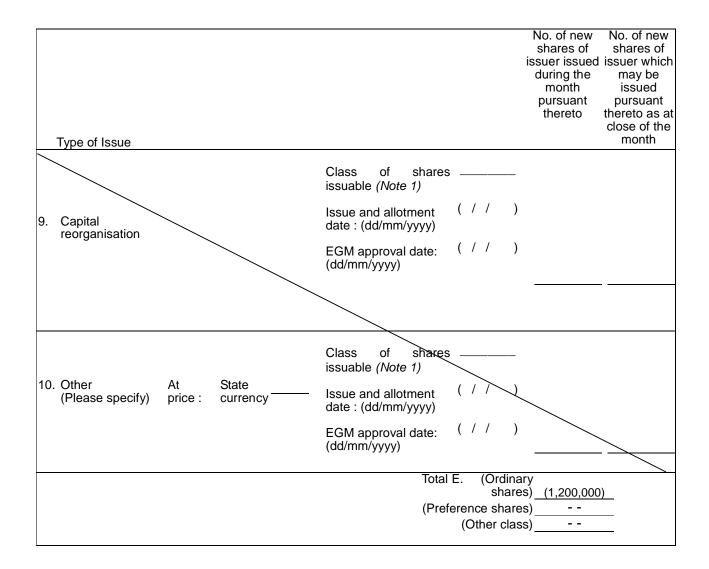
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	```	,				
\\	\backslash					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	\	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		\				
EGM approval date			\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
<u>4.</u>		/				
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				\longrightarrow		
Stock code (if listed)					\backslash	
Class of shares					\backslash	
Cubecription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(_/_/)				\backslash
		Total B	(Ording	ary shares)		\mathbf{i}
		IUIAI D	(Preferen	ice shares)		
			(C	other class)		
						\ \

Convertibles (i.e. Convertible	into Shares of the	e Issuer whicl	n are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
$ $ \rightarrow	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(1 1)					
2.	(/ /)					
<u>2.</u>	-					
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	- \					
Stock code (if listed)	- — — –			·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	Ň	\backslash				
(if applicable) (dd/mm/yyyy)	()	\mathbf{i}				
3.		$- \setminus$				
<u>-5.</u>	_	\backslash				
	_	\backslash				
	-		\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares						
			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)			\backslash	`		
(dd/mm/yyyy)	(/ /)			\backslash		
4.						
	_			\backslash		
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					<u> </u>	
Stock code (if listed)						
Class of shares					\backslash	
					\backslash	
Subscription price EGM approval date					\backslash	
(if applicable)						
(dd/mm/yyyy)	(/ /)					\mathbf{i}
	· · · /		otal C. (Ordinar	y shares)		
			(Preferenc	e shares)		<u> </u>
			(Otl	her class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3.		
³		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(1,200,000)
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.