

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Concord New Energy Group Limited
Date Submitted	1 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00182</u> Descrip	1) Stock code : 00182 Description :		RD NE
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	0		00
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00

3. Other Classes of Shares

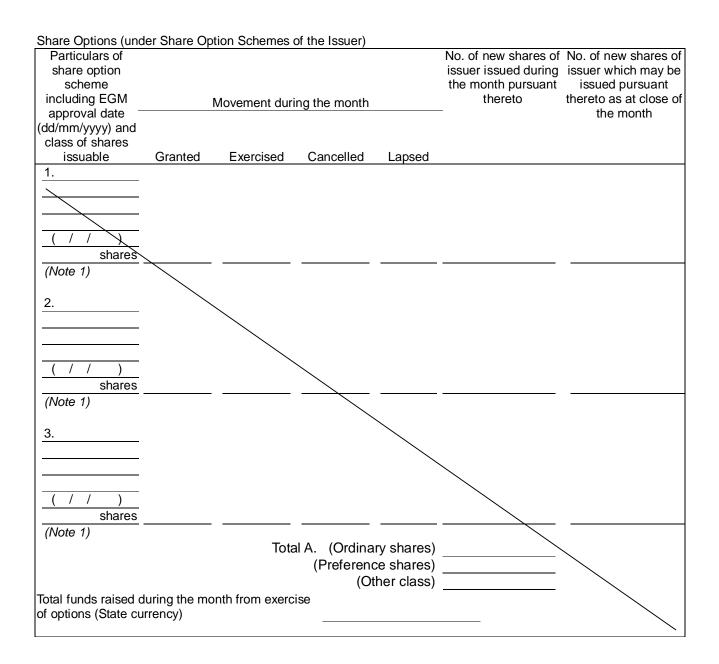
Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$125,000,000.00

II. Movements in Issued Share Capital

	· · · · · · · · · · · · · · · · · · ·		No of preference	No. of other
			classes of shares	
Balance at close of preceding month	8,730,964,965			
Increase/ (decrease) during the month	(19,370,000)			
Balance at close of the month	8,711,594,965			

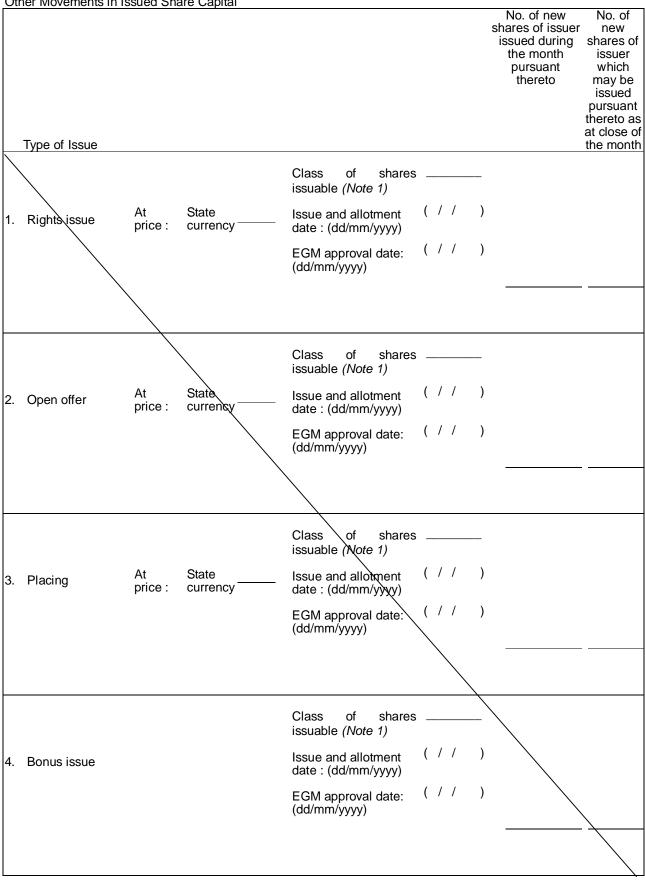
III. Details of Movements in Issued Share Capital

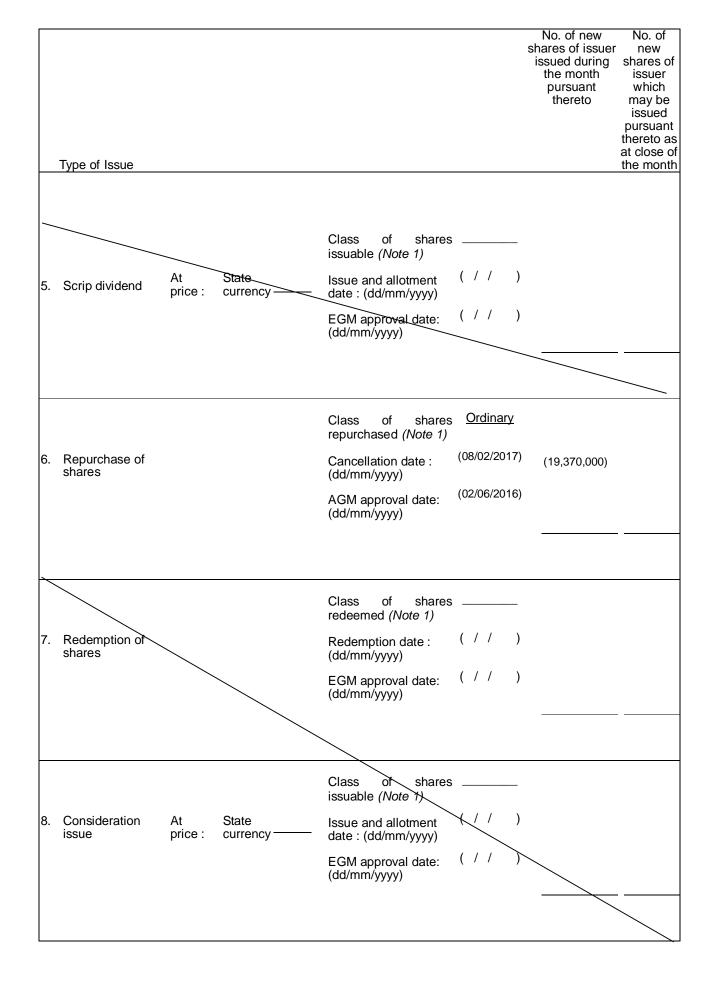


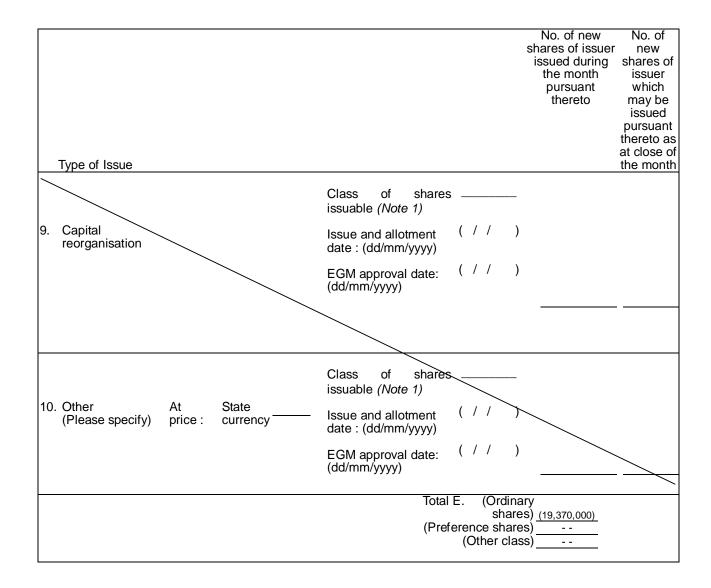
Warrants to Issue Shares	of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/y)	ууу)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							<u>.</u>
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	<u> </u>	(/ /)				
2.	\rightarrow						
		\backslash					
(/ /)		$\overline{}$					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			\				
EGM approval date (if applicable)			\mathbf{i}				
(dd/mm/yyyy)		(/ /	(
3.			\sim				
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Stock code (if listed) Class of shares				\backslash			
issuable (Note 1)							
Subscription price				\backslash			
EGM approval date (if applicable)				Ň	\backslash		
(dd/mm/yyyy)		(/ /)				
4.					\backslash		
					\backslash		
(/ /)							
Stock code (if listed) Class of shares						\backslash	
issuable (Note 1)						\backslash	
Subscription price						\backslash	
EGM approval date (if applicable)						\backslash	
(dd/mm/yyyy)		(/ /)				\mathbf{n}
			Total E	. (Ordina	ary shares)		\mathbf{i}
				(Preferen	ce shares)		
				(O)	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	- - 		<u>\</u>			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)			\backslash			
Subscription price EGM approval date			\sim			
(if applicable)				\backslash		
	(/ /)			\backslash		
4.	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					\backslash	
	(/ /)					\mathbf{n}
		Тс	otal C. (Ordinar			- \
				e shares)		- \
			(21			- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(19,370,000)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to	
E): (These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in	Issued Share

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	
(Director, See	cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.