

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Concord New Energy Group Limited
Date Submitted	1 February 2018

#### I. Movements in Authorised Share Capital

<ol> <li>Ordinary Shares</li> </ol>
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(1) Stock code : <u>00182</u> Descrip	otion :	CONCORD NE		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares

Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00

# 3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$125,000,000.00** 

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,676,794,965			
Increase/ (decrease) during the month				
Balance at close of the month	8,676,794,965			

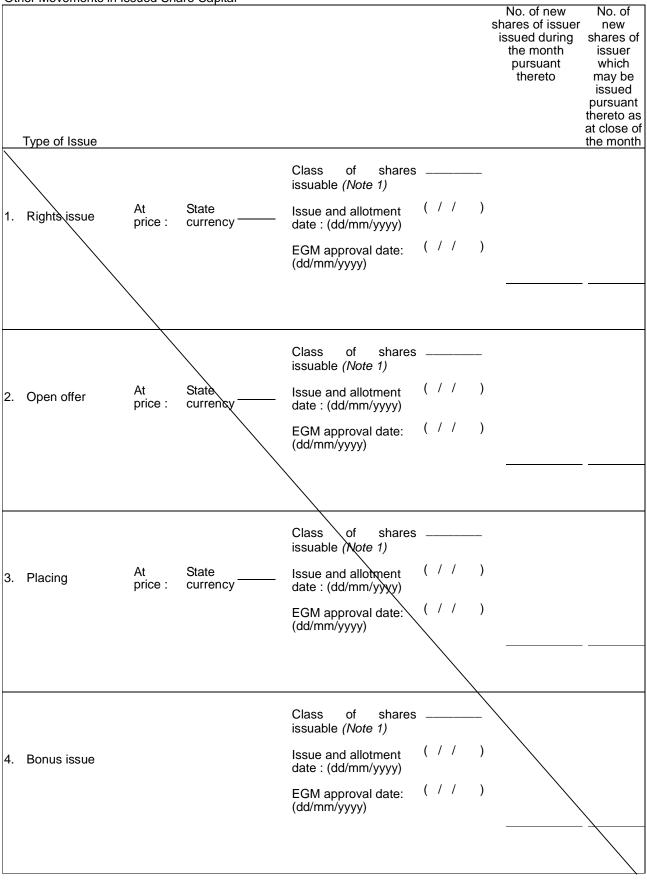
III. Details of Movements in Issued Share Capital

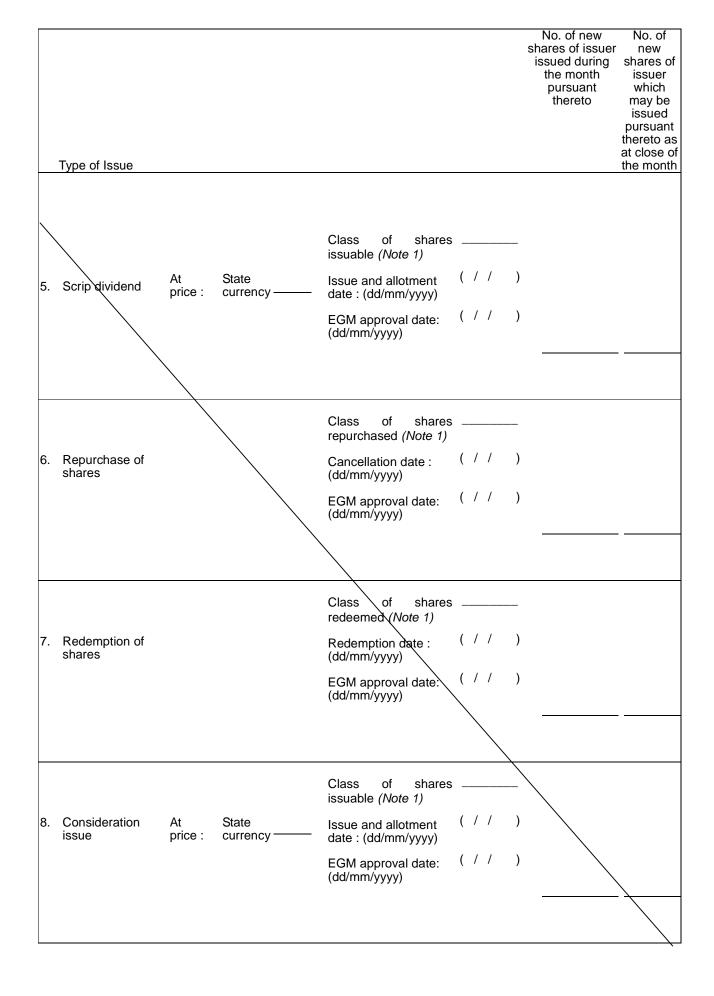
Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date -	ſ	Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
<u> </u>						
shares	<u> </u>					
(Note 1)						
2						
2.						
shares						
(Note 1)			$\rightarrow$			
(1010-1)				、 、		
3.				$\overline{\}$		
( / / )						
shares						
(Note 1)						
		Tota	l A. (Ordina			
			(Preferenc			$\mathbf{i}$
			•	her class)		
Total funds raised d	uring the mo	nth from exerc	ise			$\sim$
of options (State cu	rrency)					$\sim$
						\

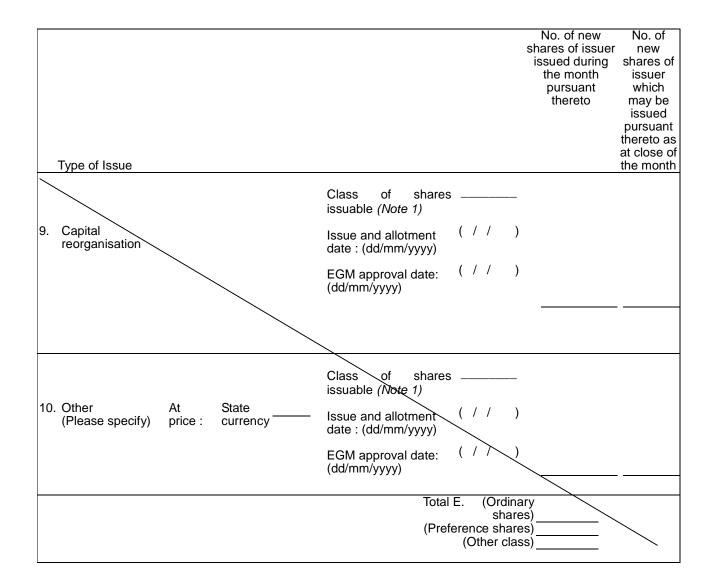
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	<b>```</b>	,				
\\	$\backslash$					
( / / )	$\overline{}$					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	\	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		\				
EGM approval date			$\backslash$			
(if applicable) (dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
<u>4.</u>		/				
				$\langle \rangle$		
				$\longrightarrow$		
Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
Cubecription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	(_/_/	)				$\backslash$
		Total B	(Ording	ary shares)		$\mathbf{i}$
		IUIAI D	(Preferen	ice shares)		
			(C	other class)		
						\ \

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Loan						
(Tranche I)						
(See Remarks)						
	<u> </u>	0	0	93,480,000	0	186,960,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(05/06/2017)					
2. Convertible Loan						
(Tranche II)						
(See Remarks)						
	<u>HK\$</u>	0	0	70,110,000	0	127,472,727
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.55					
AGM approval date	· · · · · ·					
(if applicable)						
(dd/mm/yyyy)	(05/06/2017)					
3. Convertible Loan						
(Tranche III) (See Remarks)	_					
	 	0	0	70,210,000	0	117 016 666
Stock code (if listed)	<u></u>	0	0	70,210,000	0	117,016,666
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.60					
AGM approval date						
(if applicable) (dd/mm/yyyy)	(05/06/2017)					
4.	(00/00/2017)					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, /	Т	otal C. (Ordina	ary shares)	0	_
			(Preferen	ce shares)		_
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
Ž		
shares (Note 1)		
3		
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
For details please refer to the Company's announcement dated 28 December 2017.

Submitted by:	Tricor Tengis Limited	
Title: (Director, Se	Branch Share Registrar ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.