

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy)	: <u>31/05/2019</u>				
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited					
	Concord	New Energy Gro	up Limited			
Date Submitted	4 June 2	2019				
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>00182</u>	_Descrip	tion:	CONCO	RD NE		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)	-	0		0		
Balance at close of the month	າ _	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code :	_Descrip	otion :		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month_					
Increase/(decrease)	-					
Balance at close of the month	າ <u> </u>					

2. Preference Shares			
Stock code : Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
3. Other Classes of Shares			
Stock code : Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month (125,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	8,512,714,965					
Increase/ (decrease) during the month		<u></u>				
Balance at close of the month	8,512,714,965					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

١	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>\</u>						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	2.						
	(/ /)	\					
	(/ /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
	3.	,					
							<u> </u>
	(/ /)		`				
	Stock code (if listed)			. \			
	Class of shares issuable (Note 1)						
	O						
	EGM approval date				\		
	(if applicable)	, , ,	`				
		(/ /)				
	4.						
	(/ /)	-					
	Stock code (if listed)				`		
	Class of shares						
	Subscription price EGM approval date						
	(if applicable)						\
		(/ /)				
			T-4-! D	/ (ary oboros)		
			Total B	o. (Oraina Professo	ary shares) ice shares)		-
					other class)		-
- 1				ν,			-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at close of the thereto amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Loan (Tranche I) (See Remarks) HK\$ 93,480,000 0 93,480,000 0 186,960,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.50 AGM approval date (if applicable) (05/06/2017) (dd/mm/yyyy)) 2. Convertible Loan (Tranche II) (See Remarks) HK\$ 70,110,000 70,110,000 0 0 127,472,727 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.55 AGM approval date (if applicable) (dd/mm/yyyy) (05/06/2017)3. Convertible Loan (Tranche III) (See Remarks) 70,210,000 HK\$ 0 70,210,000 0 117,016,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.60 AGM approval date (if applicable) (dd/mm/yyyy) (05/06/2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		· -
3		
(/ /)		
shares (Note 1)		
T:(-1.D. (0.1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		•

	ner Movements in		·					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
`				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
									-
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
							\		
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		

_							NI C.	NI C
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
5.	Scrip dividend			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares repurchased (Note 1)	<u>Ordi</u>	nary		
				Cancellation date : (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares			AGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares redeemed (Note 1)				
				Redemption date : (dd/mm/yyyy)	())		
7.	Redemption of shares			EGM approval date: (dd/mm/yyyy)	(/ /	X		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new	No. of
Type of Issue		shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
Type or issue			tile illolltil
	Class of shares		
	lssue and allotment (/ /) date : (dd/mm/yyyy)		
E (EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares		
	lssue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina	rv	
	` share	es)	
	(Preference share (Other clas		
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	
		(2)	
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of A t	0	

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
	rails please refer to the Company's announcement dated 28 December 2017.
Submit	ted by: Tricor Tengis Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.