

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2019

To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of Issuer	(Incorpo	I New Energy Gro rated in Bermuda nber 2019		iability)
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00182</u>	_Descrip	otion :	CONCC	RD NE
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month.	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		0		0
Balance at close of the month	າ ຸ	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code :	_Descrip	otion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month.			
Increase/(decrease)				
Balance at close of the month	า ุ			

2. Preference Shares			
Stock code : Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		• ,	HK\$25,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
3. Other Classes of Shares			
Stock code : Descrip	otion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	end of the month (		25,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,441,904,965			
Increase/ (decrease) during the month	(50,330,000)			
Balance at close of the month	8,391,574,965			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>4.</u>						
				· -		_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	`	,	•			
	_					
				. <u></u>		_
( / / )						
Stock code (if listed) Class of shares	$\overline{}$		•			
issuable (Note 1)						
Subscription price		\	•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	/				
3.	( / /		•			
<u>s.</u>						
( / / )			$\overline{\hspace{1cm}}$			
Stock code (if listed)						
Class of shares						
Outropintion maior						
EGM approval date			. \	\		
(if applicable)						
	•	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						_
	( / /	)				
		<del>-</del>	/	\		
		Total E	o. (Oraina Professor	ary shares) ice shares)		-
				other class)		-
			ν,			- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Amount at thereto as at pursuant close of the Currency of close of Converted Amount at thereto amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Loan (Tranche I) (See Remarks) HK\$ 93,480,000 0 93,480,000 0 186,960,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy)) (05/06/2017) 2. Convertible Loan (Tranche II) (See Remarks) HK\$ 70,110,000 0 70,110,000 0 127,472,727 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.55 AGM approval date (if applicable) (dd/mm/yyyy) (05/06/2017)3. Convertible Loan (Tranche III) (See Remarks) 70,210,000 0 HK\$ 70,210,000 0 117,016,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.60 AGM approval date (if applicable) (dd/mm/yyyy) (05/06/2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
		-
2.		
2.		
shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other oldss)		

Ot	her Movements in Is	ssued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								-	
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allownent date : (dd/mm/yyxy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
					`				
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		\
								-	. /

						No. of new	No. of
						shares of issuer issued during	new shares of
						the month	issuer
						pursuant	which
						thereto	may be
							issued pursuant
							thereto as
							at close of
	Type of Issue						the month
		_					
			_				
				Class of shares			
				issuable (Note 1)			
		At	State		/ / )		
		price :	currency ———	Issue and allotment (date: (dd/mm/yyyy)	, , ,		
		p	carroncy	date: (dd/IIIII/yyyy)			
5.	Scrip dividend			EGM approval date:	$\mathcal{I}$		
				(dd/mm/yyyy)			
							-
				Class of shares	<u>Ordinary</u>		
				repurchased (Note 1)			
				On an allation data.			
				Cancellation date: (2 (dd/mm/yyyy)	21/10/2019)	(50,330,000)	
				(dd/iiiii/yyyy)			
6.	Repurchase of						
_	shares			ACM opproval data			
				AGM approval date: (2 (dd/mm/yyyy)	26/04/2019)		
				(dd/iiiii/yyyy)			
				Olara of alarma			
				Class of shares -			
				redeemed (Note 1)			
					/ / )		
7.	Redemption of			(dd/mm/yyyy)			
١.	shares			EGM approval date: (	/ / )		
		Ì		(dd/mm/yyyy)	,		
				(22,,,,,,,,			
				Close of shares			
				Class of shares - issuable (Note 1)			
				issuable (Mole I)	, , .		
8.	Consideration	At	State	Issue and allotment	///		
	issue	price :	currency ——	date : (dd/mm/yyyy)			
				EGM approval date: (	11		
				(dd/mm/yyyy)	,		
				, ,,,,,,,			
L							

		No. of new No. of
		nares of issuer new
	· ·	ssued during shares of
		the month issuer pursuant which
		thereto may be
		issued
		pursuant
		thereto as
		at close of
Type of Issue		the month
	Class of shares issuable (Note 1)	
	• • •	
9. Capital	Issue and allotment ( / / )	
reorganisation	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
	(33/1111/9999)	
	Class of shares	
	issuable (Note 1)	
10. Other At State	Issue and allotment	
(Please specify) price: currency	10000 and anothern	_
	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
	(33/1111/7)777	
	Total E. (Ordinary	
		(50,330,000)
	(Preference shares)	(22,220,000)
	(Other class)	
	,	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(50,330,000)
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
	ails please refer to the Company's announcement dated 28 December 2017.
Submit	ted by: Tricor Tengis Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.