

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2020

| To : Hong Kong Exchanges an   | To : Hong Kong Exchanges and Clearing Limited |   |                                  |   |  |  |  |  |
|-------------------------------|---|---|----------------------------------|---|--|--|--|--|
| Name of Issuer (I             | Incorpo                                       | New Energy Gro<br>rated in Bermuda<br>mber 2020 |                                  | iability)                                 |  |  |  |  |
| I. Movements in Authorised Sh | hare Ca                                       | pital   |                                  |   |  |  |  |  |
| 1. Ordinary Shares            |   |   |                                  |   |  |  |  |  |
| (1) Stock code : <u>00182</u> | Descrip                                       | tion :  | CONCC                            | PRD NE                                    |  |  |  |  |
|                               |   | No. of ordinary shares                          | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding | month   | 10,000,000,000                                  | HK\$0.01                         | HK\$100,000,000.00                        |  |  |  |  |
| Increase/(decrease)           | -   | 0   |                                  | 0   |  |  |  |  |
| Balance at close of the month | -   | 10,000,000,000                                  | HK\$0.01                         | HK\$100,000,000.00                        |  |  |  |  |
| (2) Stock code :I             | Descrip                                       | tion : <u></u>                                  |                                  |   |  |  |  |  |
|                               |   | No. of ordinary shares                          | Par value<br>(State<br>currency) | capital                                   |  |  |  |  |
| Balance at close of preceding | month   |   |                                  |   |  |  |  |  |
| Increase/(decrease)           |   |   |                                  |   |  |  |  |  |
| Balance at close of the month | -   |   |                                  |   |  |  |  |  |

| Stock code : Descrip                               | otion:                         |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                | 2,500,000,000                  | HK\$0.01                         | HK\$25,000,000.00                         |
| Increase/(decrease)                                | 0                              |                                  | 0   |
| Balance at close of the month                      | 2,500,000,000                  | HK\$0.01                         | HK\$25,000,000.00                         |
| 3. Other Classes of Shares                         |                                |                                  |   |
| Stock code :Descrip                                | otion: <u></u>                 |                                  |   |
|  | No. of other classes of shares | (State                           | capital                                   |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                |                                  |   |
| Balance at close of the month                      |                                |                                  |   |
| Total authorised share capital at the e currency): | end of the month (             |                                  | 25,000,000.00                             |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other      |
|--|---------------|------------|------------------|-------------------|
|  | (1)           | (2)        | -                | classes of shares |
| Balance at close of preceding month      | 8,366,854,965 |            |                  |                   |
| Increase/ (decrease)<br>during the month |               |            |                  |                   |
| Balance at close of the month            | 8,366,854,965 |            |                  |                   |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| V | Varrants to Issue Shares of the                          | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|--|---------------------------------|--|----------------------------------|---|---|---|
|   | escription of warrants<br>Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| - | 1.   |                                 |  |                                  |   |   |   |
| - |  |                                 |  |                                  |   |   |   |
| - | Stock code (if listed) Class of shares issuable (Note 1) |                                 |  |                                  |   |   |   |
|   | Subscription price                                       |                                 |  |                                  |   |   |   |
|   | EGM approval date (if applicable) (dd/mm/yyyy)           | ( / /                           | )  |                                  |   |   |   |
| 1 | 2.   |                                 |  |                                  |   |   |   |
| - |  |                                 |  |                                  |   |   |   |
| - | ( / / )  |                                 | <del></del>  |                                  |   |   | <del>-</del>  |
|   | Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
|   | Class of shares  |                                 |  |                                  |   |   |   |
|   | issuable (Note 1)  |                                 |  |                                  |   |   |   |
|   | Subscription price                                       |                                 | \  |                                  |   |   |   |
|   | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / /                           |  |                                  |   |   |   |
|   | 3.   | ,                               |  |                                  |   |   |   |
|   |  |                                 |  |                                  |   |   |   |
| - |  |                                 |  |                                  |   |   |   |
|   | ( / / )  |                                 | ·  |                                  |   |   |   |
|   | Stock code (if listed)<br>Class of shares                |                                 |  |                                  |   |   |   |
|   | iccuable (Note 1)  |                                 |  |                                  |   |   |   |
|   | Outraniation maiss                                       |                                 |  |                                  |   |   |   |
|   | EGM approval date  |                                 |  |                                  | \   |   |   |
|   | (if applicable)  | , , ,                           | ,  |                                  |   |   |   |
|   |  | ( / /                           | )  |                                  |   |   |   |
| - | 4.   |                                 |  |                                  |   |   |   |
| - |  |                                 |  |                                  |   |   |   |
| = | ( / / )  |                                 | -  |                                  |   |   | <u> </u>  |
|   | Stock code (if listed)                                   |                                 |  |                                  | `   |   |   |
|   | Class of shares  |                                 |  |                                  |   |   |   |
|   |  |                                 |  |                                  |   |   |   |
|   | Subscription price EGM approval date                     |                                 |  |                                  |   |   |   |
|   | (if applicable)  |                                 |  |                                  |   |   |   |
|   |  | ( / /                           | )  |                                  |   |   |   |
|   |  |                                 | <del>-</del>                                       | ·                                |   |   |   |
|   |  |                                 | Total B  | s. (Ordina<br>Drofora            | ary shares)                               |   | -   |
|   |  |                                 |  |                                  | ce shares)<br>other class)                |   | -   |
| 1 |  |                                 |  | ()                               | , ii i ci ciass)                          |   | _ \   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at close of the thereto amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Loan (Tranche I) (See Remarks) HK\$ 93,480,000 0 93,480,000 0 186,960,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.50 AGM approval date (if applicable) (05/06/2017) (dd/mm/yyyy)) 2. Convertible Loan (Tranche II) (See Remarks) HK\$ 70,110,000 70,110,000 0 0 127,472,727 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.55 AGM approval date (if applicable) (dd/mm/yyyy) (05/06/2017)3. Convertible Loan (Tranche III) (See Remarks) 70,210,000 HK\$ 0 70,210,000 0 117,016,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.60 AGM approval date (if applicable) (dd/mm/yyyy) (05/06/2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1,  |  |   |
|   | 1  |   |
|   | 1  |   |
|   | 1  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2.  |  |   |
|   | 1  |   |
|   | 1  |   |
|   | -  |   |
| shares (Note 1)   | 1  |   |
|   |  |   |
| 3.  |  |   |
|   |  |   |
| -   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   | `  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
| (0.1101 0.1005)   |  |   |
|   | 1  |   |

| Ot | her Movements in Is | ssued Sh      | are Capital    |   |       |   |  |   |
|----|---------------------|---------------|----------------|---|-------|---|--|---|
|    |                     |               |                |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    | Type of Issue       |               |                |   |       |   |  |   |
|    |                     |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue        | At<br>price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                     |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                     |               |                |   |       |   |  |   |
|    |                     | $\overline{}$ |                |   |       |   |  |   |
|    |                     |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer          | At<br>price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                     |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                     |               |                |   |       |   | -  |   |
|    |                     |               |                |   |       |   |  |   |
|    |                     |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing             | At price :    | State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                     |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                     |               |                |   |       |   |  |   |
|    |                     |               |                |   |       |   |  |   |
|    |                     |               |                | Class of shares issuable (Note 1)       |       | _ |  |   |
| 4. | Bonus issue         |               |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                     |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                     |               |                |   |       |   |  |   |

|    | Type of Issue        |               |                    |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|---------------|--------------------|---|-------|---|--|---|
| \  | Type or issue        |               |                    |   |       |   |  |   |
|    |                      |               |                    |   |       |   |  |   |
|    |                      |               |                    | Class of shares issuable (Note 1)       |       |   |  |   |
|    |                      | At<br>price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
| 5. | Scrip dividend       |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |               |                    |   |       |   |  | ,   |
|    |                      |               |                    | Class of shares repurchased (Note 1)    |       |   | _  |   |
|    |                      |               |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
| 6. | Repurchase of        |               |                    |   |       |   |  |   |
|    | shares               |               |                    | AGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |               |                    |   |       |   |  |   |
|    |                      |               |                    |   |       |   |  |   |
|    |                      |               |                    | Class of shares redeemed (Note 1)       |       |   |  |   |
|    |                      |               |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
| 7. | Redemption of shares |               |                    | EGM approval date: (dd/mm/yyyy)         | // /  | ) |  |   |
|    |                      |               |                    |   |       |   |  |   |
|    |                      |               |                    | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At<br>price : | State currency——   | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |               |                    | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |  |   |
|    |                      |               |                    |   |       |   | -  |   |

| Type of Issue  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|---|--|---|
|  |   |  |   |
|  | Class of shares<br>issuable (Note 1)            |  |   |
| Capital reorganisation                               | Issue and allotment ( / / ) date : (dd/mm/yyyy) |  |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)         |  |   |
|  |   |  |   |
|  | Class of shares<br>issuable (Note 1)            |  |   |
| 10. Other At State (Please specify) Price : currency | Issue and allotment date : (dd/mm/yyyy)         |  |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)         |  |   |
|  | T . I . T                                       |  |   |
|  | Total E. (Ordinar<br>shares                     |  |   |
|  | (Preference shares                              |  |   |
|  | Other class                                     | s)   |   |
|  |   |  |   |
|  |   |  |   |
| Total increase / (decrease) in ordinary shares dui   | ring the month (i.e. Total of Δ to F): (        | 1) _   |   |
| Total inordade / (decrease) in ordinary snares dur   | , ,   | · ———  | -   |
|  | (:  | 2)   | -   |
| Total increase / (decrease) in preference shares     | during the month (i.e. Total of A to E):        | _  | _   |

### IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);

| (v)      | all-documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |
|----------|---|
| (vi)     | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |
| (vii)    | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii)   | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |
| Domorle  | va (if appl)  |
|          | ks (if any):  |
| For deta | ails please refer to the Company's announcement dated 28 December 2017.   |
|          |   |
|          |   |
|          |   |
|          |   |
|          |   |
|          |   |
|          |   |
|          |   |
|          |   |
|          |   |
| Submitt  | red by: Tricor Tengis Limited   |
| Title:   | Branch Share Registrar  |
| . 100.   | (Director, Secretary or other duly authorised officer)  |
|          |   |
|          |   |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.