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Concord New Energy Group Limited

協合新能源集團有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 182)

**COMPLETION OF REDEMPTION OF
US\$90,000,000 10.75% SENIOR NOTES DUE 2023
(ISIN: XS2192432271) (Stock Code: 40393)**

This announcement is made by Concord New Energy Group Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated April 24, 2023 (the “**Announcement**”) in relation to the redemption of the US\$90,000,000 10.75% senior notes due 2023 (ISIN: XS2192432271, Common Code: 219243227) (the “**Notes**”).

Further to the Announcement, the Company further announces that it has redeemed all of the Notes in full at their outstanding principal amount of US\$90,000,000 on April 26, 2023 (the “**Redemption Date**”). The total redemption price (including accrued and unpaid interest) paid by the Company to holders of the Notes on the Redemption Date is US\$92,559,650. As of the date of this announcement, there are no outstanding Notes in issue.

The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on May 8, 2023.

By order of the board
Concord New Energy Group Limited
Liu Shunxing
Chairman

Hong Kong, April 27, 2023

As at the date of this announcement, the Board comprises Mr. Liu Shunxing (Chairman), Ms. Liu Jianhong (Vice Chairperson), Mr. Gui Kai (Chief Executive Officer), Mr. Niu Wenhui, Mr. Zhai Feng and Ms. Shang Jia (all of above are executive Directors), Mr. Wang Feng (who is a non-executive Director), and Mr. Yap Fat Suan, Henry, Dr. Jesse Zhixi Fang, Ms. Huang Jian, Mr. Zhang Zhong and Ms. Li Yongli (who are independent non-executive Directors).

** For identification purposes only*