# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn  | n/yyyy): <u>31/01/2011</u>          |
|-----------------------------|-------------------------------------|
| To: Hong Kong Exchanges and | l Clearing Limited                  |
| Name of Issuer              | China Wireless Technologies Limited |
| Date Submitted              | 1 February 2011                     |

# I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code: <b>2369</b>         | Description: | Ordinary Shares           | 5                             |   |
|-------------------------------------|--------------|---------------------------|-------------------------------|---|
|                                     |              | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |              | 20,000,000,000            | HK\$0.01                      | HK\$200,000,000                                 |
| Increase/(decrease)                 |              | Nil                       |                               | Nil   |
| Balance at close of the month       |              | 20,000,000,000            | HK\$0.01                      | HK\$200,000,000                                 |
| (2) Stock code: N/A                 | Description: |                           |                               |   |
|                                     |              | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |              |                           |                               |   |
| Increase/(decrease)                 |              |                           |                               |   |
| Balance at close of the month       |              |                           |                               |   |

## 2. Preference Shares

| Stock code:      | N/A                  | Description: |                             |                               |   |
|------------------|----------------------|--------------|-----------------------------|-------------------------------|---|
|                  |                      |              | No. of preference<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | e of preceding month |              |                             |                               |   |
| Increase/(decrea | ase)                 |              |                             |                               |   |
| Balance at close | e of the month       |              |                             |                               |   |

#### 3. Other Classes of Shares

| Stock code:      | N/A                  | Description: |                                   |                               |  |
|------------------|----------------------|--------------|-----------------------------------|-------------------------------|--|
|                  |                      |              | No. of other classes<br>of shares | Par value<br>(State currency) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close | e of preceding month |              |                                   |                               |  |
| Increase/(decrea | ase)                 |              |                                   |                               |  |
| Balance at close | e of the month       |              |                                   |                               |  |

Total authorised share capital at the end of the month (*State currency*): HK\$200,000,000

## II. Movements in Issued Share Capital

|                                      | No. of ordina | ry shares | No of preference | No. of other classes |
|--------------------------------------|---------------|-----------|------------------|----------------------|
|                                      | (1)           | (2)       | shares           | of shares            |
| Balance at close of preceding month  | 2,102,360,000 | N/A       | N/A              | N/A                  |
| Increase/(decrease) during the month | 151,332,000   | N/A       | N/A              | N/A                  |
| Balance at close of the month        | 2,253,692,000 | N/A       | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and | ]       | Movement du   | ring the montl | n             | issuer issued during | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close of<br>the month |
|---|---------|---------------|----------------|---------------|----------------------|---|
| class of shares<br>issuable   | Granted | Exercised     | Cancelled      | Lapsed        |                      |   |
| 1. Share Option   |         |               |                |               |                      |   |
| Scheme  |         |               |                |               |                      |   |
| (21/11/2004)<br>Ordinary shares<br>(Note 1)   | Nil     | 1,332,000     | Nil            | 192,000       | 1,332,000            | 139,280,000   |
|   |         |               |                |               |                      |   |
| 2   |         |               |                |               |                      |   |
| ·   |         |               |                |               |                      |   |
|   |         |               |                |               |                      |   |
| ( / / )<br>shares   |         |               |                |               |                      |   |
| (Note 1)  |         |               |                |               |                      |   |
| 3.  |         |               |                |               |                      |   |
|   |         |               |                |               |                      |   |
| ( / / )<br>shares   |         |               |                |               |                      |   |
| $\frac{\text{shares}}{(Note \ 1)}$  |         |               |                |               |                      |   |
| (   |         |               | Total A. (Ord  | linary shares | 1,332,000            |   |
|   |         |               |                | rence shares  |                      |   |
|   |         |               |                | (Other class) | ) <u>N/A</u>         |   |
| Total funds raised dur options (State currenc   |         | th from exerc | ise of         | HKD1,178,     | 194                  |   |

### Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal<br>value at<br>close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal<br>value at<br>close of the<br>month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | thereto as at close of the |
|--|---------------------------------|---|----------------------------------|--|--|----------------------------|
| 1. N/A   |                                 |   |                                  |  |  |                            |
|  |                                 |   |                                  |  |  |                            |
| ( / / )<br>Stock code (if listed)                        |                                 |   |                                  |  |  |                            |
| Class of shares issuable ( <i>Note 1</i> )               |                                 |   | _                                |  |  |                            |
| Subscription price                                       |                                 |   | _                                |  |  |                            |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / /                           | ′)  |                                  |  |  |                            |
| 2. N/A   |                                 |   | _                                |  |  |                            |
|  |                                 |   |                                  |  |  |                            |
|  |                                 |   |                                  |  |  |                            |
| ( / / )<br>Stock code (if listed)                        |                                 |   | _                                |  |  |                            |
| Class of shares issuable (Note 1)                        |                                 |   |                                  |  |  |                            |
| Subscription price                                       |                                 |   | _                                |  |  |                            |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |  |  |                            |
| (dd/mm/yyyy)<br>3. N/A                                   | ( / /                           | )   | _                                |  |  |                            |
|  |                                 |   |                                  |  |  |                            |
|  |                                 |   |                                  |  |  |                            |
| ( / / )<br>Stock code (if listed)                        |                                 |   |                                  |  |  |                            |
| Class of shares issuable ( <i>Note 1</i> )               |                                 |   | _                                |  |  |                            |
| Subscription price                                       |                                 |   | _                                |  |  |                            |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( ]                             |   |                                  |  |  |                            |
| 4. N/A   |                                 | )   | _                                |  |  |                            |
|  |                                 |   |                                  |  |  |                            |
|  |                                 |   |                                  |  |  |                            |
| ( / / )<br>Stock code (if listed)                        |                                 |   |                                  |  |  |                            |
| Class of shares issuable (Note 1)                        |                                 |   |                                  |  |  |                            |
| Subscription price                                       |                                 |   | _                                |  |  |                            |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / )                           | ( )   |                                  |  |  |                            |
|  |                                 | ,   | Total B. (Or                     | dinary shares)                               | ) N/A  |                            |
|  |                                 |   |                                  | erence shares)                               |  |                            |
|  |                                 |   |                                  | (Other class)                                | ) N/A  |                            |
|  |                                 |   |                                  |  |  |                            |

| Class and description                                | Currency<br>of amount<br>outstanding |   | nt at close of eding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|---|----------------------------|----------------------------------|------------------------------|--|---|
| 1. N/A   |                                      | 1 |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
| Stock code (if listed)                               |                                      |   | _                          |                                  |                              |  |   |
| Class of shares issuable (Note 1)                    |                                      |   |                            |                                  |                              |  |   |
| Subscription price                                   |                                      |   | _                          |                                  |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / /                                | ) |                            |                                  |                              |  |   |
| 2. N/A   |                                      |   | -                          |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
| Stock code (if listed)                               |                                      |   | _                          |                                  |                              |  |   |
| Class of shares issuable (Note 1)                    |                                      |   |                            |                                  |                              |  |   |
| Subscription price                                   |                                      |   | _                          |                                  |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / /                                | ) |                            |                                  |                              |  |   |
| 3. N/A   |                                      |   | _                          |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
| Stock code (if listed)                               |                                      |   |                            |                                  |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )           |                                      |   | _                          |                                  |                              |  |   |
| Subscription price                                   |                                      |   | -                          |                                  |                              |  |   |
| EGM approval date                                    |                                      |   | _                          |                                  |                              |  |   |
| (if applicable)<br>(dd/mm/yyyy)                      | ( / /                                | ) |                            |                                  |                              |  |   |
| 4. N/A   | ( / /                                | ) | -                          |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
|  |                                      |   |                            |                                  |                              |  |   |
| Stock code (if listed)                               |                                      |   |                            |                                  |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )           |                                      |   | _                          |                                  |                              |  |   |
| Subscription price                                   |                                      |   | -                          |                                  |                              |  |   |
| EGM approval date                                    |                                      |   | -                          |                                  |                              |  |   |
| (if applicable)<br>(dd/mm/yyyy)                      | ( / /                                | ) | _                          |                                  |                              |  |   |
|  |                                      |   |                            | Tota                             | l C. (Ordinary shares)       |  |   |
|  |                                      |   |                            |                                  | (Preference shares)          |  |   |
|  |                                      |   |                            |                                  | (Other class)                | N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|                | ll particulars including EGM approval date (dd/mm/yyyy),<br>applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto |  |
|----------------|---|---|--|
| 1.             | N/A   |   |  |
| -              |   |   |  |
| -              |   |   |  |
| -              | shares (Note 1)   | -   |  |
| 2              | N/A   |   |  |
| <sup>2</sup> . | N/A   |   |  |
| -              |   |   |  |
|                | ( / / )   |   |  |
|                | shares (Note 1)   |   |  |
| 3.             | N/A   |   |  |
| -              |   |   |  |
|                |   |   |  |
| -              |   |   |  |
|                | shares (Note 1)   |   |  |
| -              | Total D. (Ordinary shares)  | N/A   |  |
| -              | (Preference shares)   | N/A   |  |
|                | (Other class)   | N/A   |  |
|                |   |   |  |

|    | Type of Issue |           |                   |   |                    |    | No. of new<br>shares of<br>issuer issued<br>during<br>the month<br>pursuant<br>thereto | No. of<br>new shares<br>of issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-----------|-------------------|---|--------------------|----|--|---|
|    |               |           |                   | Class of shares issuable ( <i>Note 1</i> )    | N/A                |    |  |   |
| 1. | Rights issue  | At price: | State currency    | <br>Issue and allotment date:<br>(dd/mm/yyyy) | ( / /              | )  |  |   |
|    |               |           | J                 | EGM approval date:<br>(dd/mm/yyyy)            | ( / /              | )  |  |   |
|    |               |           |                   |   |                    |    |  |   |
|    |               |           |                   | Class of shares issuable ( <i>Note 1</i> )    | N/A                |    |  |   |
| 2. | Open offer    | At price: | State<br>currency | <br>Issue and allotment date:<br>(dd/mm/yyyy) | ( / /              | )  |  |   |
|    |               |           |                   | EGM approval date:<br>(dd/mm/yyyy)            | ( / /              | )  |  |   |
|    |               |           |                   |   |                    |    |  |   |
|    |               |           |                   | Class of shares issuable (Note 1)             | Ordinary<br>Shares |    |  |   |
| 3. | Placing       | At price: | State<br>currency | Issue and allotment date:<br>(dd/mm/yyyy)     | (28/01/201         | 1) |  |   |
|    |               |           |                   | EGM approval date:<br>(dd/mm/yyyy)            | ( / /              | )  | 150,000,000  | N/A   |
|    |               |           |                   |   |                    |    |  |   |
|    |               |           |                   | Class of shares issuable (Note 1)             | N/A                |    |  |   |
| 4. | Bonus issue   |           |                   | Issue and allotment date:<br>(dd/mm/yyyy)     | ( / /              | )  |  |   |
|    |               |           |                   | EGM approval date:<br>(dd/mm/yyyy)            | ( / /              | )  |  |   |
|    |               |           |                   |   |                    |    |  |   |

|    | Type of Issue        |           |       |   |   |   |     |   | No. of new<br>shares of<br>issuer issued<br>during<br>the month<br>pursuant<br>thereto | No. of<br>new shares<br>of issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------|-------|---|---|---|-----|---|--|---|
|    |                      |           |       | Class of shares issuable ( <i>Note 1</i> )    |   | N | J/A |   |  |   |
| 5. | Scrip dividend       | At price: | State | Issue and allotment date:<br>(dd/mm/yyyy)     | ( | / | /   | ) |  |   |
|    |                      |           |       | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | /   | ) |  |   |
|    |                      |           |       |   |   |   |     |   |  |   |
|    |                      |           |       | Class of shares repurchased ( <i>Note 1</i> ) |   | N | V/A |   |  |   |
| 6. | Repurchase of shares |           |       | Cancellation date:<br>(dd/mm/yyyy)            | ( | / | /   | ) |  |   |
|    |                      |           |       | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | /   | ) |  |   |
|    |                      |           |       |   |   |   |     |   |  |   |
|    |                      |           |       | Class of shares redeemed (Note 1)             |   | N | V/A |   |  |   |
| 7. | Redemption of shares |           |       | Redemption date:<br>(dd/mm/yyyy)              | ( | / | /   | ) |  |   |
|    |                      |           |       | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | /   | ) |  |   |
|    |                      |           |       | Class of shares issuable                      |   |   |     |   |  |   |
|    |                      |           | _     | (Note 1)                                      |   |   |     |   |  |   |
| 8. | Consideration issue  | At price: | State | Issue and allotment date:<br>(dd/mm/yyyy)     | ( | / | /   | ) |  |   |
|    |                      |           |       | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | /   | ) |  |   |
|    |                      |           |       |   |   |   |     |   |  |   |

For Main Board and GEM listed issuers

| Type of Issue                         |          |  |                               | No. of new<br>shares of<br>issuer issued<br>during<br>the month<br>pursuant<br>thereto | No. of<br>new shares<br>of issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------|----------|--|-------------------------------|--|---|
|                                       |          | Class of shares issuable ( <i>Note 1</i> ) | N/A                           | _  |   |
| 9. Capital reorganisation             |          | Issue and allotment date:<br>(dd/mm/yyyy)  | ( / /                         | )  |   |
|                                       |          | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                         | )  |   |
|                                       |          |  |                               |  |   |
|                                       |          | Class of shares issuable ( <i>Note 1</i> ) | N/A                           | _  |   |
| 10. Other<br>(Please specify) At pric | e: State | Issue and allotment date:<br>(dd/mm/yyyy)  | ( / /                         | )  |   |
|                                       |          | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                         | )  |   |
|                                       |          |  |                               |  |   |
|                                       |          |  | -                             | s) 150,000,000   |   |
|                                       |          | (Pre:                                      | ference share<br>(Other class | ·  |   |

| For Main Board | and GEM | listed | issuers |
|----------------|---------|--------|---------|
|----------------|---------|--------|---------|

| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): (1)     |        | 151,332,000     |  |
|---|--------|-----------------|--|
|   | (2)    | N/A             |  |
| Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |  |
| Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss   | ued Sh | are Capital").) |  |

| Remarks (if any): |   |  |  |
|-------------------|---|--|--|
| N/A               |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
|                   |   |  |  |
| Submitted by:     | Jiang Chao                                |  |  |
| Title:            | Director                                  |  |  |
| (Director, Sec    | cretary or other duly authorised officer) |  |  |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.