## HKE香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited
Date Submitted	4 March 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2369</u> Descri	ption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
· · · · · · · · · · · · · · · · · · ·				

2. Preference	e Shares			
Stock code :	N/A	Description :		
	c I	No. of prostation shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	 	
Increase/(decreas	e)			
Balance at close of	of the month		 	

## 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of ot classes of s	(	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decreas	e)			
Balance at close of	of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

	No. of ordin	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of					
preceding month	2,116,077,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	10,080,000	N/A	N/A	N/A	
Balance at close of th	e				
month	2,126,157,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement duri	ng the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/ 11/						
2004 )						
Ordinary shares		10,080,000			10,080,000	148,606,000
(Note 1)						
2.N/A						
( /						
/ )						
shares						
(Note 1)						
3. N/A						
( /						
( ) ( )						
,						

shares		
(Note 1)		
Total A.	(Ordinary shares)	10,080,000
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	HK\$26, 579, 728	

Warrants to Issue Shares	of the Issuer wh	nich are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	· · · · · · · · · · · · · · · · · · ·					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>	( / /	)				

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
4. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	-	/ ) Total B.	(Ordi (Prefer	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>	L Contraction of the second se	-

Convertibles (i.e. Conv	vertib	le int	o Shares o	of the l	ssuer which	are to be Liste	d)		
Class and description 1. N/A		a	rrency of mount standing	of	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(	/	/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(	/	/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(	/	/	)					

								No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
								month pursuant	pursuant thereto as at
Class and description		a	rency of mount standing	ofp	unt at close preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
		out	standing			month	month		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable)		,	,	<u>```</u>					
(dd/mm/yyyy)	(	/	/	)	Т	'otal C. (Ordi	nary shares) N/A	۱.	
						(Prefer	ence shares) N/A	1	- -
						(	Other class) N/A	<u> </u>	

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Fu	ll particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	upplicable, and class of shares issuable:		
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	lovemen	ts in Issued Sh	re Capital		
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price :	State — currency	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / date : (dd/mm/yyyy) / )		
				EGM approval date: (dd/mm/yyyy) ( / / )		
			_	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
2.	Open offer	At price :	State currency	Issue and allotment(date : (dd/mm/yyyy)/		
				EGM approval date: (dd/mm/yyyy) ( / / )		
3.	Placing	At price :	State — currency	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) (//) Issue and allotment date : (dd/mm/yyyy) ( / ) EGM approval date:		
4.	Bonus issue			(dd/mm/yyyy) Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
8.	Consideratio At State n issue price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
9.	Capital reorganisatio n	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10.	Other (Please specify)	At price :	- State currency	Issue an date : (o	of shares e ( <i>Note 1</i> ) nd allotment dd/mm/yyyy) pproval date: n/yyyy)	<u>N/A</u> ( / / ) ( / / )		
					Total E (Pr		s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	10,080,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):			
N/A			
Submitted by:	Jiang Chao		
Title:	Director		
(Director, Se	cretary or other duly authorised	d officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.