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Coolpad 酷派

COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

PROPOSED BONUS ISSUE OF SHARES CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement issued by Coolpad Group Limited (“Company”) on 20 March 2014 in relation to the proposed Bonus Issue (“Announcement”). Unless the contents require otherwise, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to clarify that in respect of the expected timetable for the proposed Bonus Issue, the latest time for lodging forms of proxy for the AGM should be “3:00 p.m. at Wednesday 21 May 2014” instead of “4:30 p.m. at Tuesday 20 May 2014”. Save for the aforesaid, other dates and times in the expected timetable for the proposed Bonus Issue in the Announcement remain unchanged.

Set out below is the expected timetable for the proposed Bonus Issue:

Expected timetable

Task description	Time	Date (2014)
Circular relating to the Bonus Issue to be dispatched on or before		Tuesday 15 April
Latest time for lodging forms of proxy for the AGM	3:00 p.m.	Wednesday 21 May
AGM	3:00 p.m.	Friday 23 May
Last day of trading in Shares cum entitlements to the Bonus Issue		Monday 26 May
First day of trading in Shares ex entitlements to the Bonus Issue		Tuesday 27 May
Latest time for lodging transfer of shares to qualify for the entitlements to the Bonus Issue	4:30 p.m.	Wednesday 28 May

Task description	Time	Date (2014)
Closure of register of members (both days inclusive)		
From		Thursday 29 May
To		Tuesday 3 June
Record date for determination of entitlements to the Bonus Issue		Tuesday 3 June
Register of members re-opens		Wednesday 4 June
Dispatch of share certificates for Bonus Shares		Friday 13 June
First day of trading in Bonus Shares on the Stock Exchange		Monday 16 June

Note: All references to dates and times are Hong Kong dates and times.

The expected timetable may be subject to change by the Company and is subject to fulfillment of all conditions. The Company will make further announcements if such changes are made.

By order of the Board
COOLPAD GROUP LIMITED
GUO DEYING
Chairman

Hong Kong, 21 March 2014

As at the date of this announcement, the executive Directors are Mr. Guo Deying, Mr. Jiang Chao, Mr. Li Bin and Mr. Li Wang and the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.