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## **COOLPAD GROUP LIMITED**

**酷派集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2369)**

### **COMPLETION OF THE BONUS ISSUE AND ADJUSTMENTS TO THE SHARE OPTIONS AS A RESULT OF THE BONUS ISSUE**

Reference is made to the circular of Coolpad Group Limited (the “**Company**”) dated 15 April 2014 (the “**Circular**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **COMPLETION OF THE BONUS ISSUE**

The Board is pleased to announce that a total of 2,134,709,000 Bonus Shares were issued on 13 June 2014 under the Bonus Issue on the basis of one Bonus Shares for every existing Share held on the Record Date. As a result of the Bonus Issue, the number of Shares in issue has increased to 4,269,418,000 Shares as at the date of this announcement.

#### **ADJUSTMENTS TO THE SHARE OPTIONS**

As at the date of this announcement, the Company has 135,892,000 outstanding Share Options issued under the Existing Share Option Scheme.

Adjustments are required to be made to the exercise price of the outstanding Share Options granted under the Existing Share Option Scheme, the number of Shares to be allotted and issued upon full exercise of the outstanding Share Options and the mandate limit of the Share Option Scheme (the “**Adjustments**”) pursuant to the terms and conditions of the Existing Share Option Scheme, the Share Option Scheme and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding the adjustment of share options under Rule 17.03(13) of the Listing Rules, with effect from 13 June 2014 in the manner set forth below as a result of the Bonus Issue:

- (1) the exercise price and the number of Shares to be allotted and issued upon full exercise of subscription rights attaching to the outstanding Share Options:

Date of grant	Before completion of Bonus Issue		After completion of Bonus Issue	
	Number of Shares to be issued upon exercise of the Share Options	Exercise price per Share (HK\$) under the Share Options	Number of Shares to be issued upon exercise of the Share Options	Exercise price per Share (HK\$) under the Share Options
18 Sep 2007	768,000	1.415	1,536,000	0.7075
20 May 2008	6,352,000	0.674	12,704,000	0.3370
27 Feb 2009	3,000,000	0.397	6,000,000	0.1985
30 Jun 2010	34,938,000	3.240	69,876,000	1.6200
12 July 2011	21,320,000	1.678	42,640,000	0.8390
27 Dec 2012	38,902,000	2.328	77,804,000	1.1640
10 Jan 2014	30,612,000	3.080	61,224,000	1.5400
Total	<u>135,892,000</u>		<u>271,784,000</u>	

- (2) the mandate limit of the Share Option Scheme

Date of adoption	Number of Shares under the original mandate limit	Number of shares under the adjusted mandate limit
23 May 2014	213,470,900	426,941,800

The Company's auditors, Ernest & Young, has performed certain factual finding procedures on the Adjustments and confirmed in writing to the Directors under Rule 17.03(13) of the Listing Rules.

By order of the Board  
**COOLPAD GROUP LIMITED**  
**GUO DEYING**  
*Chairman*

Hong Kong, 13 June 2014

*As at the date of this announcement, the executive Directors are Mr. Guo Deying, Mr. Jiang Chao, Mr. Li Bin and Mr. Li Wang and the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.*