

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear   | ring Limited                |                                  |   |
|-------------------------------------|-----------------------------|----------------------------------|---|
|                                     | pad Group Limited<br>g 2014 |                                  |   |
| I. Movements in Authorised Share Ca | apital                      |                                  |   |
| 1. Ordinary Shares                  |                             |                                  |   |
| (1) Stock code : <u>2369</u> Desc   | eription: Ordinary          | Shares                           |   |
|                                     | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 20,000,000,000              | HK\$0.01                         | HK\$200,000,000                           |
| Increase/(decrease)                 | Nil                         |                                  | Nil                                       |
| Balance at close of the month       | 20,000,000,000              | HK\$0.01                         | HK\$200,000,000                           |
| (2) Stock code : <u>N/A</u> Desc    | cription:                   |                                  |   |
|                                     | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                             |                                  |   |
| Increase/(decrease)                 |                             |                                  |   |
| Balance at close of the month       |                             |                                  |   |

31/7/2014

| Stock code:        | N/A Desc           | mintion .                      |                                  |   |
|--------------------|--------------------|--------------------------------|----------------------------------|---|
| Stock code.        | N/A Desc           | eription:                      |                                  | <u> </u>                                  |
|                    |                    | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close   | of preceding month |                                |                                  |   |
| Increase/(decrease | se)                |                                |                                  |   |
| Balance at close   | of the month       |                                |                                  |   |
| 3. Other Classes   | of Shares          |                                |                                  |   |
| Stock code:        | N/A Desc           | cription:                      |                                  |   |
| 210011 0000 1      | -                  |                                |                                  |   |
|                    |                    | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                    | of preceding month |                                | (State                           | -   |
|                    |                    |                                | (State                           | •   |

II. Movements in Issued Share Capital

| No. of ordinary shares |                            | No of preference                   | No. of other classes of                  |
|------------------------|----------------------------|------------------------------------|--|
| (1)                    | (2)                        | shares                             | shares                                   |
|                        |                            |                                    |  |
| 4,271,530,000          | N/A                        | N/A                                | N/A                                      |
|                        |                            |                                    |  |
| 8,958,000              | N/A                        | N/A                                | N/A                                      |
|                        |                            |                                    |  |
|                        |                            |                                    |  |
|                        | N/A                        | N/A                                | N/A                                      |
|                        | 4,271,530,000<br>8,958,000 | 4,271,530,000 N/A<br>8,958,000 N/A | 4,271,530,000 N/A N/A  8,958,000 N/A N/A |

## III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

|                      | maer braire o | ption Schemes | or the issuer) |        |                      |                        |
|----------------------|---------------|---------------|----------------|--------|----------------------|------------------------|
| Particulars of share |               |               |                |        | No. of new shares of | No. of new shares      |
| option scheme        |               |               |                |        | issuer issued during | of issuer which may    |
| including EGM        |               | Movement dur  | ring the month |        | the month pursuant   | be issued pursuant     |
| approval date        |               |               |                |        | thereto              | thereto as at close of |
| (dd/mm/yyyy) and     |               |               |                |        |                      | the month              |
| class of shares      |               |               |                |        |                      |                        |
| issuable             | Granted       | Exercised     | Cancelled      | Lapsed |                      |                        |
| 1.Share Option       |               |               |                |        |                      |                        |
| Scheme               |               |               |                |        |                      |                        |
| (21/11/              |               |               |                |        |                      |                        |
| 2004 )               |               |               |                |        |                      |                        |
| Ordinary shares      |               | 8,958,000     | 608,000        |        | 8,958,000            | 260,106,000            |
| (Note 1)             |               |               |                |        |                      |                        |
|                      |               |               |                |        |                      |                        |
| 2.N/A                |               |               |                |        |                      |                        |
|                      |               |               |                |        |                      |                        |
|                      |               |               |                |        |                      |                        |
|                      |               |               |                |        |                      |                        |
| ( /                  |               |               |                |        |                      |                        |
| / )                  |               |               |                |        |                      |                        |
| shares               |               |               |                |        |                      |                        |
| (Note 1)             |               |               |                |        |                      |                        |
|                      |               |               |                |        |                      |                        |
| 3. N/A               |               |               |                |        |                      |                        |
|                      |               |               |                |        |                      |                        |
|                      |               |               |                |        |                      |                        |
|                      |               |               |                |        |                      |                        |
| ( /                  |               |               |                |        |                      |                        |
| / )                  |               |               |                |        |                      |                        |

| shares   |                     |           |
|--|---------------------|-----------|
| (Note 1)   |                     |           |
| Total A.   | (Ordinary shares)   | 8,958,000 |
|  | (Preference shares) | N/A       |
|  | (Other class)       | N/A       |
| Total funds raised during the month from exercise of |                     |           |
| options (State currency)                             | HK\$9,012,160       |           |
|  |                     |           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A   | Currency of<br>nominal<br>value | f Nominal value at<br>close of<br>preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------|---|--|---|
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | ( /                             | / )   |                            |   |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | ( /                             | / )   |                            |   |  |   |
| ( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)          | ( /                             | / )   |                            |   |  |   |

|                               |              |                  |            |                  | No. of new    | No. of new       |
|-------------------------------|--------------|------------------|------------|------------------|---------------|------------------|
|                               |              |                  |            |                  | shares of     | shares of issuer |
|                               |              |                  |            |                  | issuer issued | which may be     |
|                               |              |                  |            |                  | during the    | issued pursuant  |
|                               |              |                  |            |                  | month         | thereto as at    |
|                               | Currency of  | Nominal value at | Exercised  | Nominal value    | pursuant      | close of the     |
| Description of warrants       | nominal      | close of         | during the | at close of the  | thereto       | month            |
| (Date of expiry - dd/mm/yyyy) | value        | preceding month  | month      | month            |               |                  |
| 4. N/A                        |              |                  |            |                  |               |                  |
|                               | -            |                  |            |                  |               |                  |
|                               | <del>-</del> |                  |            |                  |               |                  |
| ( /                           |              |                  |            |                  |               |                  |
| / )                           |              |                  |            |                  |               |                  |
| Stock code (if listed)        |              |                  |            |                  |               |                  |
| Class of shares               |              |                  |            |                  |               |                  |
| issuable (Note 1)             |              |                  |            |                  |               |                  |
| Subscription price            |              |                  |            |                  |               |                  |
| EGM approval date             |              |                  |            |                  |               |                  |
| (if applicable)               |              |                  |            |                  |               |                  |
| (dd/mm/yyyy)                  | ( / /        | · )              |            |                  |               |                  |
|                               |              |                  |            |                  |               |                  |
|                               |              | Total B.         | (Ordi      | nary shares) N/A | •             |                  |
|                               |              |                  | (Prefer    | ence shares) N/A |               | •                |
|                               |              |                  | (          | Other class) N/A |               |                  |
|                               |              |                  |            |                  |               |                  |
|                               |              |                  |            |                  |               |                  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  1. N/A  |   | Currency of amount outstanding | of p | nt at close<br>receding<br>nonth | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--------------------------------|------|----------------------------------|----------------------------------|------------------------------|--|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | ( | / /                            | )    |                                  |                                  |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  | ( | / /                            | )    |                                  |                                  |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  | ( | / /                            | )    |                                  |                                  |                              |  |  |

|  |   |             |                 |            |                  | No. of new    | No. of new    |
|--|---|-------------|-----------------|------------|------------------|---------------|---------------|
|  |   |             |                 |            |                  | shares of     | shares of     |
|  |   |             |                 |            |                  | issuer issued | issuer which  |
|  |   |             |                 |            |                  | during the    | may be issued |
|  |   |             |                 |            |                  | month         | pursuant      |
|  |   |             |                 |            |                  | pursuant      | thereto as at |
|  |   | Currency of | Amount at close | Converted  | Amount at        | thereto       | close of the  |
|  |   | amount      | of preceding    | during the | close of the     |               | month         |
| Class and description  |   | outstanding | month           | month      | month            |               |               |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( | / /         |                 |            | nary shares) N/A |               | -             |
|  |   |             |                 |            | Other class) N/A |               | -             |
|  |   |             |                 |            | <u></u>          |               | -             |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|     |   | No. of new shares of issuer issued during | No. of new shares of issuer which may be         |
|-----|---|---|--|
| Eu1 | l particulars including EGM approval date (dd/mm/yyyy), | the month pursuant thereto                | issued pursuant thereto as at close of the month |
|     |   | thereto                                   | as at close of the month                         |
|     | pplicable, and class of shares issuable:                |   |  |
| 1.  | N/A   |   |  |
|     |   |   |  |
|     |   |   |  |
|     | ( / / )   |   |  |
|     | shares (Note 1)   |   |  |
| •   |   |   |  |
| 2.  | N/A   |   |  |
|     |   |   |  |
|     |   |   |  |
| •   | ( / / )   |   |  |
|     | shares (Note 1)   |   |  |
| •   |   |   |  |
| 3.  | N/A   |   |  |
|     |   |   |  |
|     |   |   |  |
|     | ( / / )   |   |  |
|     | shares (Note 1)   |   |  |
|     |   |   |  |
| ,   | Total D. (Ordinary shares)                              | N/A                                       |  |
|     | (Preference shares)                                     | N/A                                       |  |
|     |   |   |  |
|     | (Other class)   | N/A                                       |  |

Other Movements in Issued Share Capital

|    | Other N       | lovemen    | ts in Issued Share Cap | ital  |            |          |   |   |
|----|---------------|------------|------------------------|---|------------|----------|---|---|
|    | Type of Issue |            |                        |   |            |          | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|    | 1500 01 15500 |            |                        |   |            |          |   |   |
|    |               |            |                        | Class of shares issuable ( <i>Note 1</i> )                    | N/A        | <u>4</u> |   |   |
| 1. | Rights issue  | At price : | State currency         | <ul><li>Issue and allotment<br/>date : (dd/mm/yyyy)</li></ul> | ( /        | )        |   |   |
|    |               |            |                        | EGM approval date: (dd/mm/yyyy)                               | ( /        | )        |   |   |
|    |               |            |                        | Class of shares issuable (Note 1)                             | <u>N/A</u> | -        |   |   |
| 2. | Open offer    | At         | State                  | Issue and allotment   | ( /        |          |   |   |
|    | 1             | price :    | currency               | date : (dd/mm/yyyy)   | /          | )        |   |   |
|    |               |            |                        | EGM approval date: (dd/mm/yyyy)                               | ( /        |          |   |   |
|    |               |            |                        | (dd/fillil/yyyy)  | /          | )        |   |   |
|    |               |            |                        | Class of shares   | <u>N/A</u> |          |   |   |
|    |               |            |                        | issuable (Note 1)   | (//)       |          |   |   |
| 3. | Placing       | At price : | State currency         | - Issue and allotment date : (dd/mm/yyyy)                     |            |          |   |   |
|    |               |            |                        | EGM approval date: (dd/mm/yyyy)                               | ( /        | )        |   |   |
| 4. | Bonus issue   |            |                        | Class of shares issuable ( <i>Note 1</i> )                    | <u>N/A</u> |          |   |   |

|    | Type of Issue        |            |                   |   |            | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-------------------|---|------------|---|---|
|    |                      |            |                   | Issue and allotment<br>date : (dd/mm/yyyy)    | ( //)      |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)               | (// )      |   |   |
|    |                      |            |                   |   |            |   | -   |
|    |                      |            |                   | Class of shares issuable ( <i>Note 1</i> )    | <u>N/A</u> |   |   |
| 5. | Scrip<br>dividend    | At price : | State<br>currency | Issue and allotment date : (dd/mm/yyyy)       | ( /        |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)               | ( /        |   |   |
|    |                      |            |                   |   |            |   |   |
|    |                      |            |                   | Class of shares repurchased ( <i>Note 1</i> ) | <u>N/A</u> |   |   |
| 6. | Repurchase of shares |            |                   | Cancellation date : (dd/mm/yyyy)              |            |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)               |            |   |   |
|    |                      |            |                   |   |            |   |   |

|    | Type of Issue                               |   |            | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|------------|---|---|
|    | 2) po 01 18840                              | Class of shares redeemed (Note 1)       | <u>N/A</u> |   |   |
| 7. | Redemption of shares                        | Redemption date : (dd/mm/yyyy)          | ( / /      |   |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / /      |   |   |
|    |   | Class of shares issuable (Note 1)       | <u>N/A</u> |   |   |
| 8. | Consideratio At State n issue price : curre | Issue and allotment date : (dd/mm/yyyy) | ( /        |   |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / /      |   |   |
|    |   | Class of shares issuable (Note 1)       | <u>N/A</u> |   |   |
| 9. | Capital reorganisatio n                     | Issue and allotment date : (dd/mm/yyyy) | ( /        |   |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / /      |   |   |

|     |                              |            |                   | No. of new sh<br>of issuer issu<br>during the mo<br>pursuant ther | shares of issuer onth which may be |
|-----|------------------------------|------------|-------------------|---|------------------------------------|
|     | Type of Issue                |            |                   |   | close of the month                 |
|     |                              |            |                   | Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )             |                                    |
| 10. | Other<br>(Please<br>specify) | At price : | State<br>currency | Issue and allotment ( / date: (dd/mm/yyyy) / )                    |                                    |
|     |                              |            |                   | EGM approval date:  |                                    |
|     |                              |            |                   | (dd/mm/yyyy) ( /  |                                    |
|     |                              |            |                   | / )   |                                    |
|     |                              |            |                   | Total E. (Ordinary  |                                    |
|     |                              |            |                   | shares) N/A   |                                    |
|     |                              |            |                   | (Preference shares) N/A   |                                    |
|     |                              |            |                   | (Other class) N/A   |                                    |
|     |                              |            |                   |   |                                    |
|     |                              |            |                   |   |                                    |
| ſ   |                              |            |                   |   |                                    |

8,958,000

(2) N/A

N/A

N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |  |
|--|--|
| N/A  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
| Submitted by: Jiang Chao                               |  |
| Title: <u>Director</u>                                 |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |
|  |  |
| Notes:   |  |

If there is insufficient space, please append the prescribed continuation sheet.

1. State the class of shares (e.g. ordinary, preference or other).

2.