

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited												
Name of Issuer Coolpad Group Limited Date Submitted 6 Jan. 2015												
I. Movements in Authorised Share Capital												
1. Ordinary Shares												
(1) Stock code : <u>2369</u> Desc	ription : Ordinary	Shares										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)									
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000									
Increase/(decrease)	Nil		Nil									
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000									
(2) Stock code : <u>N/A</u> Desc	ription :											
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)									
Balance at close of preceding month												
Increase/(decrease)												
Balance at close of the month												

31/12/2014

Stock code:				
Brock code.	N/A Des	cription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrease	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Des	cription:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month		(State	•
Balance at close Increase/(decrease			(State	•

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes of	
(1)	(2)	shares	shares	
4,293,995,200	N/A	N/A	N/A	
1,032,000	N/A	N/A	N/A	
4,295,027,200	N/A	N/A	N/A	
	(1) 4,293,995,200 1,032,000	(1) (2) 4,293,995,200 N/A 1,032,000 N/A	(1) (2) shares 4,293,995,200 N/A N/A 1,032,000 N/A N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Snare Options (under Share C	phon senemes	of the issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement dur	ring the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/11/						
2004)						
Ordinary shares		1,032,000	1,844,000		1,032,000	231,944,800
(Note 1)						
2.N/A						
(/						
/)						
shares						
(Note 1)						
3. N/A						
(/						
/)						

shares		
(Note 1)		
Total A.	(Ordinary shares)	1,032,000
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	HK\$ 1,005,060	
	•	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	-					
(In applicable) (In applicable	(/ .	/)				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ .	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A	_					
	_					
(/						
/)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	/)				
		Total B.		nary shares) N/A		-
			(Prefere	ence shares) N/A	L	_
			(Other class) N/A	L	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ /)				

						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be issued
						month	pursuant
						pursuant	thereto as at
		Currency of	Amount at close	Converted	Amount at	thereto	close of the
		amount	of preceding	during the	close of the		month
Class and description		outstanding	month	month	month		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)				
			T	otal C. (Ordin	nary shares) N/A	L .	=
				(Prefere	ence shares) N/A	L	_
				(Other class) N/A		_
				(1	Other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	pplicable, and class of shares issuable:		
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
	51.1100 (1.000 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

	Other IV	lovemen	ts in Issued S	are Capital		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
1.	Rights issue	At	State _	Class of sharesN/A issuable (Note 1) Issue and allotment (/		
1.	ragins issue	price:	currency	date : (dd/mm/yyyy) /)		
				EGM approval date: (dd/mm/yyyy) (//		. <u>-</u>
			_	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
2.	Open offer	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy) /)		
				EGM approval date:		
				(dd/mm/yyyy) (/ /)		
				, ,		
				Class of shares N/A issuable (<i>Note 1</i>)		
3.	Placing	At price :	State -	Issue and allotment date: (dd/mm/yyyy)		
		price:	currency	EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
							-
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(/		
				Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2) pe or 18840	Class	of shares med (Note 1)	<u>N/A</u>			
7.	Redemption of shares		mption date : nm/yyyy)	(/)		
			approval date: nm/yyyy)	(/)		
		Class	of shares	<u>N/A</u>			
8.			and allotment (dd/mm/yyyy)	(/)		
			approval date: nm/yyyy)	(/)		
		Class	of shares	N/A			
9.	Capital reorganisatio		and allotment (dd/mm/yyyy)	(/)		
			approval date: nm/yyyy)	(/)		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
	*			Class of shares N/A issuable (Note 1)	
10.	Other (Please specify)	At price :	State currency	Issue and allotment (/ date: (dd/mm/yyyy) /)	
				EGM approval date:	
				(dd/mm/yyyy) (/	
				/)	
				Total E. (Ordinary	
				shares) N/A	
				(Preference shares) N/A	
				(Other class) N/A	
[

1,032,000

N/A

N/A

N/A

(2)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any): N/A	
Submitted by: Jiang Chao	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.