

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**COOLPAD GROUP LIMITED**

**酷派集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2369)**

**DELAY IN DISPATCH OF CIRCULAR IN RELATION TO  
(1) MAJOR TRANSACTION RELATING TO DEEMED DISPOSAL OF  
INTEREST IN A SUBSIDIARY; AND  
(2) POSSIBLE VERY SUBSTANTIAL ACQUISITION AND  
VERY SUBSTANTIAL  
DISPOSAL RELATING TO THE SHAREHOLDERS' AGREEMENT**

Reference is made to the announcement of Coolpad Group Limited (the “**Company**”) dated 16 December 2014 (the “**First Announcement**”) in relation to a major transaction relating to deemed disposal of interest in a subsidiary of the Company and the announcement of the Company dated 9 January 2015 (the “**Second Announcement**”, together with the First Announcement, the “**Announcements**”) in relation to the possible very substantial acquisition and very substantial disposal relating to a shareholders’ agreement. Terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As stated in the Announcements, a circular containing, among other matters, further details of the Share Subscription, details of the Shareholders’ Agreement (including the grant of the Exit Call Option, the Non-Competition Call Option and the Non-Competition Put Option), a notice of EGM and other information required under the Listing Rules, is expected to be dispatched to the Shareholders on or before 17 January 2015.

As additional time is required to finalise the contents of the circular, the Company expects to dispatch the circular by 13 February 2015 or before.

By order of the Board  
**COOLPAD GROUP LIMITED**  
**GUO DEYING**  
*Chairman*

Hong Kong, 15 January 2015

*As at the date of this announcement, the executive Directors are Mr. Guo Deying, Mr. Jiang Chao, Mr. Li Bin and Mr. Li Wang and the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.*