HKE香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/201	5
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited
Date Submitted	3 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2369</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference	e Shares				
Stock code :	N/A	Description :			
			preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decreas	e)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code :	N/A	Description :			
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	,		
Increase/(decrease	e)				
Balance at close of	of the month				

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	4,295,607,200	N/A	N/A	N/A
Increase/ (decrease)				
during the month	102,000	N/A	N/A	N/A
Balance at close of the				
month	4,295,709,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement dur	ring the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/ 11/						
2004)						
Ordinary shares		102,000	3,744,000		102,000	227,518,800
(Note 1)					· · · · · · · · · · · · · · · · · · ·	
2. Share Option						
Scheme						
(23/ 05 /						
2014)						
Ordinary shares	90,864,000					90,864,000
(Note 1)						
3. N/A						
(/						
')	-					l

shares			
(Note 1)			
Total A.	(Ordinary shares)	102,000	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total funds raised during the month from exercise of			
options (State currency)	HK\$ 118,728		

Warrants to Issue Shares	of the Issuer wh	nich are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	· · · · · · · · · · · · · · · · · · ·					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
-				-	close of the month
		-		uleleto	monu
-		(Ordi (Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>	l	- -
	nominal value	value preceding month	nominal close of during the value preceding month month	nominal close of during the at close of the value preceding month month month (// /)	shares of issuer issued during the month Currency of Nominal value at Exercised Nominal value pursuant nominal close of during the at close of the value preceding month month month .

Convertibles (i.e. Con	vertib	le inte	o Shares o	of the l	ssuer which	are to be Liste	d)		
Class and description 1. N/A		a	rency of mount standing	of	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	(/	/)					
2. N/A									
Stock code (if listed) Class of shares									
issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy) 3. N/A	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy) 4. N/A	(/	/)					

					No. of new shares of issuer issued	No. of new shares of issuer which
					during the month	may be issued pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	N. N				
(dd/mm/yyyy) (/ /	<u>)</u>	betal C (Ordin	nomi chonco) N/A		
		1		nary shares) N/A		<u>-</u>
				ence shares) N/A		-
			()	Other class) N/A	Δ	-

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Fu	ll particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	upplicable, and class of shares issuable:		
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	Iovemen	ts in Issued S	re Capital		
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price :	State – currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) (/)		
2.	Open offer	At price :	State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) (/)		
3.	Placing	At price :	State – currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) (//) Issue and allotment date : (dd/mm/yyyy) (/) EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Tupe of Jesus				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideratio A n issue pr	State urrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9.	Capital reorganisatio n		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
10. Other (Please specify)	At price :	State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) (/ /)	
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	102,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):				
N/A				
Submitted by:	Jiang Chao		-	
Title:	Director			
(Director, Se	cretary or other duly authorised	officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.