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COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 10 MARCH 2015**

The Board is pleased to announce that all the resolutions proposed at the EGM held on 10 March 2015 were duly passed.

Reference is made to the circular dated 12 February 2015 (the “**Circular**”) issued by Coolpad Group Limited (the “**Company**”) and the notice of the EGM dated 12 February 2015 (the “**Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The EGM was held at Meeting Room of Exhibition Hall in Building 5, Coolpad Information Park, Shenzhen, the PRC on 10 March 2015 at 10:00 a.m.. The Board is pleased to announce that the resolutions as set out in the Notice of the EGM dated 12 February 2015 were duly passed at the EGM. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		FOR	AGAINST
1.	To consider and approve the Subscription Agreement and the transactions contemplated thereunder.	1,766,195,387 (94.07%)	111,389,071 (5.93%)
2.	To consider and approve the Shareholders’ Agreement and the transactions contemplated thereunder (including the grant of Exit Call Option, the Non-Competition Call Option and the Non-Competition Put Option).	1,766,195,387 (94.07%)	111,389,071 (5.93%)

As more than 50% of the votes were cast in favour of each of the above-stated resolutions, each of the resolutions was duly passed by the Shareholders as an ordinary resolution of the Company.

As at the date of the EGM, the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the EGM was 4,296,001,200 Shares. No Shareholder was required to abstain or is restrained from voting on the resolutions proposed at the EGM. There was no Share entitling a Shareholder to attend and vote only against the resolutions at the EGM.

The above-stated resolutions at the EGM were put to the vote by way of poll. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking of the poll at the EGM.

By order of the Board
COOLPAD GROUP LIMITED
GUO DEYING
Chairman

Hong Kong, 10 March 2015

As at the date of this announcement, the executive Directors are Mr. Guo Deying, Mr. Jiang Chao, Mr. Li Bin and Mr. Li Wang and the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.