

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited										
Name of Issuer Coolpa Date Submitted 2 April	ad Group Limited 2015									
I. Movements in Authorised Share Cap	vital									
1. Ordinary Shares										
(1) Stock code : <u>2369</u> Descr	iption: Ordinary	Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000							
(2) Stock code : <u>N/A</u> Descr	iption :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

31/03/2015

Stock code:				
Brock code.	N/A Des	cription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrease	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Des	cription:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month		(State	•
Balance at close Increase/(decrease			(State	•

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	4,295,709,200	N/A	N/A	N/A
Increase/ (decrease)				
during the month	1,180,000	N/A	N/A	N/A
Balance at close of the				
month	4,296,889,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

-	(direct Share C	ption Schemes of	71 (110 155 (101)			XX C 1
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement duri	ng the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/11/						
2004)						
Ordinary shares		1,180,000			1,180,000	226,338,800
(Note 1)						
2. Share Option						
Scheme						
(23/ 05 /						
2014)						
Ordinary shares	90,864,000					90,864,000
(Note 1)						
(
3. N/A						
2.1.111						
(/						
/)	_					

shares			
(Note 1)			
Total A.	(Ordinary shares)	1,180,000	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total funds raised during the month from exercise of			
options (State currency)	HK\$ 803, 172		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	-					
(if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed)	(/ - -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A						
(/						
/)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B.		nary shares) N/A		-
			•	ence shares) N/A		-
			(Other class) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A		Currency of amount outstanding	of pre	nt at close eceding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ /)					

issuer issued issuer during the may b month pur pursuant there Currency of Amount at close Converted Amount at thereto close						No. of new	No. of new
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						shares of	shares of
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the mount at amount month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						issuer issued	issuer which
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the mount of preceding during the close of th						during the	may be issued
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the medical month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						month	pursuant
amount of preceding during the close of the mount outstanding month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						pursuant	thereto as at
Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) N/A		Currency of	Amount at close	Converted	Amount at	thereto	close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A							month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) N/A	Class and description	outstanding	month	month	month		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	Subscription price						
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	EGM approval date						
Total C. (Ordinary shares) N/A	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
(Preference shares) N/A			T	otal C. (Ordin	nary shares) N/A	L	_
				(Prefere	ence shares) N/A	L	_
(Other class) N/A				(0	Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during	No. of new shares of issuer which may be
E.,1	I particulars including ECM approval data (44/mm/yayay)	the month pursuant thereto	issued pursuant thereto as at close of the month
	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
	pplicable, and class of shares issuable:		
1.	N/A		
	(/ /)		
•	shares (Note 1)		
•			
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Similar (Note 1)		
•	Total D (Onding 1)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

	Other IV	lovemen	ts in Issued S	are Capital		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
1.	Rights issue	At	State _	Class of sharesN/A issuable (Note 1) Issue and allotment (/		
1.	ragins issue	price :	currency	date : (dd/mm/yyyy) /)		
				EGM approval date: (dd/mm/yyyy) (//		. <u>-</u>
			_	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
2.	Open offer	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy) /)		
				EGM approval date:		
				(dd/mm/yyyy) (/ /)		
				, ,		
				Class of shares N/A issuable (<i>Note 1</i>)		
3.	Placing	At price :	State -	Issue and allotment date: (dd/mm/yyyy)		
		price:	currency	EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/		
				EGM approval date: (dd/mm/yyyy)	(/		
					,	-	-
				Class of shares repurchased (<i>Note 1</i>)	N/A		
6.	Repurchase			Cancellation date:			
	of shares			(dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)90 02 25040	Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/		
		EGM approval date: (dd/mm/yyyy)	(/ /		
		Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideratio At Sta n issue price : cur	Issue and allotment date : (dd/mm/yyyy)	(/		
		EGM approval date: (dd/mm/yyyy)	(/ /		
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9.	Capital reorganisatio	Issue and allotment date : (dd/mm/yyyy)	(/		
		EGM approval date: (dd/mm/yyyy)	(/		

				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at
	Type of Issue				close of the month
	Type of Issue				
				Class of shares N/A issuable (<i>Note 1</i>)	
10.	Other (Please specify)	At price :	State currency	Issue and allotment (/ date: (dd/mm/yyyy) /)	
				EGM approval date:	
				(dd/mm/yyyy) (/	
				/)	_
				Total E. (Ordinary	
				shares) N/A	
	(Preference shares) N/A				
				(Other class) N/A	

1,180,000

N/A

N/A

N/A

(2)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	-
N/A	
Submitted by: Jiang Chao	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.