HKE香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited	
Date Submitted	5 May 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2369</u> Descrip	ption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000	
(2) Stock code : <u>N/A</u> Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

2. Preference	Shares					
Stock code :	N/A	Descrip	tion :			
			No. of preferen shares	nce	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	nonth				
Increase/(decrease	e)					
Balance at close of	of the month					

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :					
		Par valueNo. of other(Stateclasses of sharescurrency)		(State	Authorised share capital (State currency)			
Balance at close of	of precedin	ig month						
Increase/(decreas	e)							
Balance at close of	of the mon	th						

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	4,296,889,200	N/A	N/A	N/A
Increase/ (decrease)				
during the month	27,092,000	N/A	N/A	N/A
Balance at close of the				
month	4,323,981,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may
including EGM		Movement duri	ng the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/ 11/						
2004)						
Ordinary shares		27,092,000			27,092,000	199,246,800
(Note 1)						
2. Share Option						
Scheme						
(23/ 05 /						
2014)						
Ordinary shares	90,864,000					90,864,000
(Note 1)						
3. N/A						
(/ /)	-					

shares		
(Note 1)		
Total A.	(Ordinary shares)	27,092,000
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	HK\$ 33,720,128	

Warrants to Issue Shares	of the Issuer w	which are to be Listed	ł			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)				
	- 					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)				
(/		· ·				
/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency of	f Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A						
(/						
/)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
		,				
		Total B.	(Ordi	nary shares) N/A		
			(Prefer	ence shares) $\overline{N/A}$		-
				Other class) N/A		-
			Ň	· · · · · ·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)										
Class and description 1. N/A		a	rency of mount standing	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)										
(dd/mm/yyyy)) <u>2. N/A</u>		/	/)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)						

								No. of new	No. of new
								shares of	shares of
								issuer issued	issuer which
								during the	may be issued
								month	pursuant
								pursuant	thereto as at
		Curr	ency of	Amou	int at close	Converted	Amount at	thereto	close of the
		ar	nount	of p	receding	during the	close of the		month
Class and description		outs	tanding	I	nonth	month	month		
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)					
					Т	otal C. (Ordi	nary shares) N/A	L .	
							ence shares) $\overline{N/A}$		-
							Other class) $\overline{N/A}$		-
						(<u>-</u>

		No. of new shares of issuer issued during	No. of new shares of issuer which may be
Fu	ll particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
	applicable, and class of shares issuable:		
	N/A		
1.			
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		11/21	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	Iovemen	ts in Issued S	are Capital		
	Type of Issue			of iss during	new shares suer issued g the month ant thereto issued pursus thereto as a close of the month	be be ant at
1.	Rights issue	At price :	State - currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy) /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
			_	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
2.	Open offer	At price :	State currency	Issue and allotment(date : (dd/mm/yyyy)/)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
3.	Placing	At	State -	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) (//) Issue and allotment		
	8	price :	currency	date : (dd/mm/yyyy) (/) EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
5.	Scrip dividend	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	<u>N/A</u>		
				EGM approval date: (dd/mm/yyyy)			

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideratio At n issue prio	State ce : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9.	Capital reorganisatio n		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	
10. Other (Please specify) At State price : currency	Issue and allotment (/ date : (dd/mm/yyyy) /)	
	EGM approval date:	
	(dd/mm/yyyy) (/	
	/)	
	Total E. (Ordinary	
	shares) <u>N/A</u>	
	(Preference shares) N/A	
	(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	27,092,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):			
N/A			
Submitted by:	Jiang Chao		
Title: <u>Di</u>	rector		
(Director, Secretar	y or other duly authorised o	fficer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.