

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer C	Coolpad Group Limited		
Date Submitted 2	2 June 2015		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>2369</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Description :		_
Balance at close of preceding mo	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me			
Increase/(decrease)			
Balance at close of the month			

31/05/2015

Descrip	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
	shares	(State	-
Descrir			
Descrir			
Descrir			
	ofion :		
= ==================================	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
onth			
_	onth		2,

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes o	
	(1)	(2)	shares	shares	
Balance at close of					
preceding month	4,323,981,200	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	11,444,000	N/A	N/A	N/A	
Balance at close of the	,				
month	4,335,425,200	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options	(under Share C	Option Schemes	of the Issuel)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement dur	ing the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/11/						
2004)						
Ordinary shares		11,444,000	920,000		11,444,000	186,882,800
(Note 1)						
2. Share Option Scheme						
(23 / 05 / 2014)						
Ordinary shares	90.864.000					90,864,000
(Note 1)						/ /
3. N/A						

shares			
(Note 1)			
Total A.	(Ordinary shares)	11,444,000	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total funds raised during the month from exercise of			
options (State currency)	HK\$ 14,579,668		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ ,	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ ,	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A						
	•					
(/						
/)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
	·	·				
		Total B.	(Ordi	nary shares) N/A	L	
			(Prefer	ence shares) N/A	L	,
				Other class) N/A		
			·	·		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

							No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
		Currency of amount		oreceding	Converted during the	Amount at close of the	thereto	close of the month
Class and description		outstanding	_	month	month	month		
1. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy))	(/ /)					
2. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
3. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	(/ /	`					
(dd/mm/yyyy) 4. N/A		/ /	<u>)</u>					
<u> </u>		_						

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
						
Stock code (if listed)		_				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) (/ /)				
			otal C. (Ordin	nary shares) N/A		
			(Prefere	ence shares) $\overline{N/A}$		-
			(Other class) N/A		-
						=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	pplicable, and class of shares issuable:		
1.	N/A		
	(/ /)		
	shares (Note 1)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

		Tovernen	ts in Issued Share Capi	itai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
1.	Rights issue	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u> /)		
					/)		
				Class of shares issuable (Note 1)	<u> </u>	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/	/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
3.	Placing	At price :	State ———————————————————————————————————	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)		<u>N/A</u> (//)			
		F-100 .		EGM approval date: (dd/mm/yyyy)	(/	,)		
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>)	1	<u>N/A</u>			

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/		
				EGM approval date: (dd/mm/yyyy)	(/		
					,		
				Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 155000				
		Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption	Redemption date:	(/		
,.	of shares	(dd/mm/yyyy)	/)		
		EGM approval date:			
		(dd/mm/yyyy)	(/		
		(dd/IIIII yyyy)	/)		
		Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideratio At State	Issue and allotment	(/		
0.	n issue price : currency	date : (dd/mm/yyyy)	/)		
	n issue price. Currency	dute: (dd/mm/yyyy)	, ,		
		EGM approval date:			
		(dd/mm/yyyy)	(/		
			/)		
		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital	T 1 11			
	reorganisatio	Issue and allotment	(/		
	n	date: (dd/mm/yyyy)	/)		
		EGM approval date:			
		(dd/mm/yyyy)	(/		
		. 33337	/)		
			•		-

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	<u>.</u>	
10.	Other (Please specify)	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy) /)	
				EGM approval date:		
				(dd/mm/yyyy) (/	
				/)	· —
				Total E. (O	mdinory.	
				· ·	ordinary shares) N/A	
	(Preference shares) N/A					
					er class) N/A	

11,444,000

N/A

N/A

N/A

(2)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
N/A			
Submitted by:	Jiang Chao		
Title:	Director		
(Director, Seco	retary or other duly authorised officer)		
Notes:			

1. State the class of shares (e.g. ordinary, preference or other).

2.

If there is insufficient space, please append the prescribed continuation sheet.