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COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

INSIDE INFORMATION

AND

RESUMPTION OF TRADING

This announcement is made by Coolpad Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of Securities and Future Ordinance (Chapter 571, Laws of Hong Kong) (“**SFO**”).

POSSIBLE DISPOSAL OF SHARES IN THE COMPANY BY CONTROLLING SHAREHOLDER

The Board was notified by Data Dreamland Holding Limited (the “**Data Dreamland**”), a controlling shareholder of the Company, that Data Dreamland is negotiating with an independent third party in relation to the possible proposal for a disposal by Data Dreamland of some of the shares of the Company held by Data Dreamland (the “**Possible Transaction**”), and the terms and conditions of the Possible Transaction have not been finalised.

As at the date of this announcement, Data Dreamland is interested in 1,662,342,496 shares in the Company, representing approximately 38.3% of the issued share capital of the Company.

Further announcement in relation to the Possible Transaction will be made by the Company as and when required under the Listing Rules and SFO.

The Board wishes to further remind shareholders and investors of the Company that there is no assurance that the Possible Transaction will either materialise or eventually be consummated. Shareholders and investors of the Company are advised exercise caution when dealing in the shares of the Company, and if in any doubt, they should consult their professional advisers.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted from 11:00 a.m. on 25 June 2015 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 26 June 2015.

By order of the Board
Coolpad Group Limited
GUO DEYING
Chairman

Hong Kong, 25 June 2015

As at the date of this announcement, the executive Directors are Mr. Guo Deying, Mr. Jiang Chao, Mr. Li Bin and Mr. Li Wang and the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.