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Coolpad 酷派

COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

INSIDE INFORMATION

SALE OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by Coolpad Group Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (chapter 571 of the laws of Hong Kong).

Reference is made to the announcement of the Company dated 28 June 2015 (the “Announcement”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has been notified that, on 20 July 2015, Data Dreamland, a controlling Shareholder, has completed the sale of a total of 780,380,000 Shares at a consideration of HK\$3.508 per Share.

Immediately before completion of the said sale, Data Dreamland is interested in a total of 1,662,342,496 Shares, representing approximately 38.23% of the then issued share capital of the Company. Immediately after completion of the said sale, Data Dreamland is interested in a total of 881,962,496, representing approximately 20.28% of the issued share capital of the Company as at the date of this announcement.

By order of the Board
Coolpad Group Limited
GUO DEYING
Chairman

Hong Kong, 20 July 2015

As at the date of this announcement, the executive Directors are Mr. Guo Deying, Mr. Jiang Chao, Mr. Li Bin and Mr. Li Wang and the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.