HKE香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited
Date Submitted	4 August 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2369</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference	Shares				
Stock code :	N/A	Descrip	otion :		
			No. of pre share	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth		 	
Increase/(decrease	e)				
Balance at close of	of the month			 	

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	g month			
Increase/(decreas	e)				
Balance at close of	of the mont	th			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	4,348,401,200	N/A	N/A	N/A
Increase/ (decrease)				
during the month	4,140,000	N/A	N/A	N/A
Balance at close of the				
month	4,352,541,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement dur	ing the month		the month pursuant	be issued pursuant
approval date			<u> </u>		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/ 11/						
2004)						
Ordinary shares		4,140,000			4,140,000	169,126,800
(Note 1)						
2. Share Option						
Scheme						
(23/ 05 /						
2014)						
Ordinary shares			30,000			84,384,000
(Note 1)						
3. N/A						
(/						
/)						

shares		
(Note 1)		
Total A.	(Ordinary shares)	4,140,000
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	HK\$ 4,220,472	

Warrants to Issue Shares	of the Issuer w	hich are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)				
(/	<u> </u>	·				<u></u>
/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)				
(/		·				
/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A						
	-					
	-					
(/						
/)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
		Total B.	(Ordi	nary shares) N/A		
				ence shares) $\overline{N/A}$		-
				Other class) N/A		-
						-

Convertibles (i.e. Con	vertib	le into	o Shares o	of the I	ssuer which	are to be Liste	d)		
Class and description 1. N/A		aı	rency of mount standing	of p	int at close preceding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/	/)					

						NT C	NT C
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be issued
						month	pursuant
						pursuant	thereto as at
		Currency of	Amount at close	Converted	Amount at	thereto	close of the
		amount	of preceding	during the	close of the		month
Class and description		outstanding	month	month	month		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)				
	<u>``</u>		 	Total C. (Ordin	nary shares) N/A	L L	
			-		ence shares) N/A		-
					· · · · · · · · · · · · · · · · · · ·		-
				()	Other class) N/A	L	-

		No. of new shares of issuer issued during	No. of new shares of issuer which may be
Fu	ll particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
if a	applicable, and class of shares issuable:		
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	lovemen	ts in Issued	re Capital	
	Type of Issue			No. of new sho of issuer issu during the mo pursuant ther	ed shares of issuer nth which may be
	Type of issue				
1.	Rights issue	At price :	State - currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) (/ /)	
2.	Open offer	At price :	State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) (/)	
3.	Placing	At price :	State - currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) (//) Issue and allotment date : (dd/mm/yyyy) (/) EGM approval date: (dd/mm/yyyy)	
4.	Bonus issue			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
5.	Scrip dividend	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		· · · · · · · · · · · · · · · · · · ·
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	<u>N/A</u>		
				EGM approval date: (dd/mm/yyyy)			

	Turne of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	ConsideratioAtStaten issueprice :currency	Issue and allotment date : (dd/mm/yyyy)	(/)	
		EGM approval date: (dd/mm/yyyy)	(/)	
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9.	Capital reorganisatio n	Issue and allotment date : (dd/mm/yyyy)	(/)	
		EGM approval date: (dd/mm/yyyy)	(/)	

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	
10. Other (Please specify) At State price : currency	Issue and allotment (/ date : (dd/mm/yyyy) /)	
	EGM approval date:	
	(dd/mm/yyyy) (/	
	/)	
	Total E. (Ordinary	
	shares) <u>N/A</u>	
	(Preference shares) N/A	
	(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	4,140,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):			
N/A			
Submitted by:	Jiang Chao		
Title: <u>Di</u>	rector		
(Director, Secretar	y or other duly authorised o	fficer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.