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Coolpad 酷派

COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement (the “**Announcement**”) of Coolpad Group Limited (the “**Company**”) dated 18 September 2015 in relation to the Share Adjustment Framework Agreement. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, details of the Share Adjustment Framework Agreement, a notice of EGM and other information required under the Listing Rules, is expected to be despatched to the Shareholders on or before 30 October 2015. However, as additional time is required for the preparation of the circular, the despatch of the circular will be postponed to on or before 30 November 2015.

By order of the Board
Coolpad Group Limited
GUO DEYING
Chairman

Hong Kong, 29 October 2015

As at the date of this announcement, the executive Directors are Mr. Guo Deying, Mr. Jiang Chao, Mr. Li Bin and Mr. Li Wang, Mr. Jia Yueting and Mr. Liu Hong and the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.