



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Coolpad Group Limited

Date Submitted 3 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2369 Description : Ordinary Shares

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$200,000,000</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>20,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$200,000,000</u> |

(2) Stock code : N/A Description : _____

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : <u>N/A</u> | Description : _____ | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>N/A</u> | Description : _____ | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes of |
|---------------------------------------|------------------------|------------|------------------|-------------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | <u>4,354,393,200</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>204,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>4,354,597,200</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.Share Option Scheme</u> <u>(21 / 11/2004)</u> | | | | | | |
| <u>Ordinary shares</u> <i>(Note 1)</i> | <u>204,000</u> | | | | <u>204,000</u> | <u>152,884,800</u> |
| <u>2. Share Option Scheme</u> <u>(23 / 05 /2014)</u> | | | | | | |
| <u>Ordinary shares</u> <i>(Note 1)</i> | | | <u>800,000</u> | | | <u>282,208,000</u> |
| <u>3. N/A</u> <u>(/ /)</u> <u>shares</u> <i>(Note 1)</i> | | | | | | |
| | | | Total A. (Ordinary shares) | | <u>204,000</u> | |
| | | | (Preference shares) | | <u>N/A</u> | |
| | | | (Other class) | | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | | <u>HK\$ 225, 756</u> | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. N/A _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. N/A _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 4. N/A _____ _____ | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares | _____ | | | | | |
| issuable (<i>Note 1</i>) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date | _____ | | | | | |
| (if applicable) | _____ | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total B. | | (Ordinary shares) N/A | _____ |
| | | | | | (Preference shares) N/A | _____ |
| | | | | | (Other class) N/A | _____ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------------|--|----------------------------------|------------------------------------|--|--|
| <hr/> | | | | | | |
| Stock code (if listed) | <hr/> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <hr/> | | | | | |
| Subscription price | <hr/> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <hr/> | | | | | |
| | (/ /) | | | | | |
| | Total C. (Ordinary shares) <u>N/A</u> | | | | | |
| | (Preference shares) <u>N/A</u> | | | | | |
| | (Other class) <u>N/A</u> | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>1. As disclosed in the announcement of the Company dated 22 January 2016 (the “Announcement”), the Company will raise funds by way of a rights issue (“Rights Issue”). Pursuant to the Rights Issue, the Company will issue not less than 653,189,580 Rights Shares and not more than 668,700,975 Rights Shares at the subscription price of HK\$1.10 per Rights Share on the basis of 3 Rights Shares for every 20 Shares held on the record date which is 5 February 2016, subject to the fulfillment or waiver (as appropriate) of the conditions precedent to the Rights Issue and the Underwriting Agreement.</p> <p style="text-align: right;">(/ /)</p> <hr/> <p style="text-align: right;">shares (<i>Note 1</i>)</p> | | |
| <p>2. N/A</p> <hr/> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p> | | |
| <p>3. N/A</p> <hr/> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p> | | |
| <p style="text-align: right;">Total D. (Ordinary shares)</p> <hr/> <p style="text-align: right;"> (Preference shares)</p> <hr/> <p style="text-align: right;"> (Other class)</p> | <p>N/A</p> <hr/> <p>N/A</p> <hr/> <p>N/A</p> | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|---|--|---|
| 1. | Rights issue | At price : | State currency | <p>Class of shares issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | <p><u>N/A</u></p> <p>(/)</p> <p>(/)</p> | |
| 2. | Open offer | At price : | State currency | <p>Class of shares issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | <p><u>N/A</u></p> <p>(/)</p> <p>(/)</p> | |
| 3. | Placing | At price : | State currency | <p>Class of shares issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | <p><u>N/A</u></p> <p>(/)</p> <p>(/)</p> | |
| 4. | Bonus issue | | | <p>Class of shares issuable (<i>Note 1</i>)</p> | <u>N/A</u> | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|----------------------------------|----------------|---|--|---|--|
| Type of Issue | | | | | | | |
| | | | | | Issue and allotment date : (dd/mm/yyyy) | (/) | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/) | |
| | | | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/) | |
| | | | | | Class of shares repurchased (<i>Note 1</i>) | <u>N/A</u> | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | | | | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------|--|----------------|-------|--|---|
| 7. Redemption of shares | Class of shares redeemed (<i>Note 1</i>) | | | <u>N/A</u> | |
| | Redemption date : (dd/mm/yyyy) | | | (/) | |
| | EGM approval date: (dd/mm/yyyy) | | | (/) | |
| 8. Consideration issue | At price : | State currency | _____ | | |
| | Class of shares issuable (<i>Note 1</i>) | | | <u>N/A</u> | |
| | Issue and allotment date : (dd/mm/yyyy) | | | (/) | |
| EGM approval date: (dd/mm/yyyy) | | | (/) | | |
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) | | | <u>N/A</u> | |
| | Issue and allotment date : (dd/mm/yyyy) | | | (/) | |
| | EGM approval date: (dd/mm/yyyy) | | | (/) | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------|--|---|---------|--|---|
| Type of Issue | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | N/A | |
| 10. Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| Total E. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

| | | |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 204,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | | |

Remarks (if any):

N/A

Submitted by: Jiang Chao

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*