

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
	ad Group Limited ruary 2016		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>2369</u> Desc	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/1/2016

Stock code:	N/A	Description :			
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Description :			
		No	o. of other es of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	No class		(State	-
Stock code:	N/A of preceding n	No class		(State	-

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	4,354,393,200	N/A	N/A	N/A
Increase/ (decrease)				
during the month	204,000	N/A	N/A	N/A
Balance at close of the				
month	4,354,597,200	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (t	ilidei Silare C	ption selicines	or the issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which ma
including EGM		Movement dur	ing the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
( 21 / 11/2004 )						
Ordinary shares		204,000			204,000	152,884,800
(Note 1)						
2. Share Option						
Scheme						
( 23 / 05 /2014 )						
Ordinary shares			800,000			282,208,000
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	204,000	
			(Preferei	nce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised durin	ng the month	from exercise or	f			
options (State currency	)		HK\$ 225,	756		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A						
( /						
/ )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B.		nary shares) N/A		-
			•	ence shares) N/A		-
			(	Other class) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description  1. N/A	Currency of amount outstanding	of p	nt at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	 / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	 / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	 / /	)					

issuer issued issued during the may be a month pursuant there to close Converted Amount at thereto close						No. of new	No. of new
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the noutstanding month month month  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A						shares of	shares of
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the month month  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A						issuer issued	issuer which
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the mount at a description outstanding month month month  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A						during the	may be issued
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the mount of preceding month month month  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )  Total C. (Ordinary shares) N/A						month	pursuant
amount of preceding during the close of the mouth month  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A						pursuant	thereto as at
Class and description outstanding month month month  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / )  Total C. (Ordinary shares) N/A		Currency of	Amount at close	Converted	Amount at	thereto	close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A		amount	of preceding	during the	close of the		month
Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A	description	outstanding	month	month	month		
Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A	k code (if listed)						
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A	ible (Note 1)						
(if applicable) (dd/mm/yyyy) ( // / )  Total C. (Ordinary shares) N/A	cription price						
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A	I approval date						
Total C. (Ordinary shares) N/A	oplicable)						
	nm/yyyy) (	/ /	)				
(Preference shares) N/A			Т	otal C. (Ordin	nary shares) N/A		_
				(Prefere	ence shares) N/A		_
(Other class) N/A				((	Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	pplicable, and class of shares issuable:		
1.	As disclosed in the announcement of the Company dated 22 January 2016 (the "Announcement"), the Company will raise funds by way of a rights issue ("Rights Issue"). Pursuant to the Rights Issue, the Company will issue not less than 653,189,580 Rights Shares and not more than 668,700,975 Rights Shares at the subscription price of HK\$1.10 per Rights Share on the basis of 3 Rights Shares for every 20 Shares held on the record date which is 5 February 2016, subject to the fulfillment or waiver (as appropriate) of the conditions precedent to the Rights Issue and the Underwriting Agreement.  ( // / )		
_	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	stidies (whie 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	
		_	

Other Movements in Issued Share Capital

	Other M	Iovemen	ts in Issued Sh	re Capital		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		<b>A</b> 4	State	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
1.	Rights issue	At price :	State — currency	Issue and allotment ( / date : (dd/mm/yyyy) / )		
				EGM approval date: (dd/mm/yyyy) ( / / )		
			_	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
2.	Open offer	At price :	State currency	Issue and allotment ( / date : (dd/mm/yyyy) / )		
				EGM approval date: (dd/mm/yyyy) ( //		
		<b>A</b> 4	State	Class of shares $N/A$ issuable (Note 1) (//)		
3.	Placing	At price:	State — currency	Issue and allotment date: (dd/mm/yyyy)  ( / )  EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	( //)		
				EGM approval date: (dd/mm/yyyy)	(// )		
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /		
				EGM approval date: (dd/mm/yyyy)	( /		
					/ )		
				Class of shares repurchased ( <i>Note 1</i> )	N/A		
6.	Repurchase			Cancellation date:			
	of shares			(dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /		
		EGM approval date: (dd/mm/yyyy)	( / )		
		Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideratio At State n issue price : curren	Issue and allotment date : (dd/mm/yyyy)	( /		
		EGM approval date: (dd/mm/yyyy)	( / /		
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
9.	Capital reorganisatio	Issue and allotment date : (dd/mm/yyyy)	( /		
		EGM approval date: (dd/mm/yyyy)	( /		

	T of Leave			of iss during	new shares uer issued g the month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
10.	Other (Please specify)	At price :	State currency	Issue and allotment ( / date: (dd/mm/yyyy) / )		
				EGM approval date:		
				(dd/mm/yyyy) ( /		
				/ )		
				Total E. (Ordinary		
				shares) N/A		
				(Preference shares) $\overline{N/A}$		
				(Other class) $\overline{\text{N/A}}$		
ſ						

204,000 N/A

N/A

N/A

(2)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by: Jiang Chao	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	
Notes:	

1. State the class of shares (e.g. ordinary, preference or other).

2.

If there is insufficient space, please append the prescribed continuation sheet.